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2000 Wells Fargo Tower
201 Main Street
Fort Worth, TX 76102-2000

Independent Accountants' Review Report

The Rise Fund and Affiliated Partnerships:

We have reviewed Management of The Rise Fund (A), L.P. and The Rise Fund (B), L.P.'s (together referred to herein as "The Rise Fund") assertion that the activities listed in Note 1: Impact Management Activities Performed by The Rise Fund have been performed by The Rise Fund for the year ended December 31, 2019. Management of The Rise Fund is responsible for this assertion. Our responsibility is to express a conclusion on Management's assertion based on our review.

Our review was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants. Those standards require that we plan and perform the review to obtain limited assurance about whether any material modifications should be made to management's assertion in order for it to be fairly stated. A review is substantially less in scope than an examination, the objective of which is to obtain reasonable assurance about whether Management's assertion is fairly stated, in all material respects, in order to express an opinion. Accordingly, we do not express such an opinion. We believe that our review provides a reasonable basis for our conclusion.

Based on our review, we are not aware of any material modifications that should be made to Management of The Rise Fund's assertion in order for it to be fairly stated.

KPMG LLP

Fort Worth, Texas
April 17, 2020

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