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When securities are offered to the "public" (which includes an IPO) any prospectus issued for the offering must contain prescribed information and must be registered. The "public" is defined widely however there are a number of exempt offers (including offers to less than 50 people) which are discussed below.

Herbert Smith

Hong Kong IPO guide 2010

Introduction

"Going public" is a key stage in the growth and development of a company. Obtaining a listing on the Hong Kong Stock Exchange enables a company to improve its standing in the business community and gives it greater access to equity and debt capital raising markets, while at the same time providing shareholders with an internationally recognised stock exchange on which they can freely trade their shares.

The Herbert Smith Hong Kong IPO Guide is intended to provide an overview to capital raising in Hong Kong and in particular to the initial public offering ("IPO") process for companies listing on the Main Board of the Exchange – from the pre-IPO strategic investor stage through listing.

There has been a significant growth in the market capitalisation of the Hong Kong market in recent years, spurred by the listing of Mainland enterprises. Red chip and H share companies now account for approximately 50% of the total market capitalisation of the Hong Kong market.

The global nature of the investment community and capital markets has resulted in more and more companies considering dual listings on other international exchanges, like New York or London, or structuring their offerings as exempt offerings so their shares can be offered to US and other investors.

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Michael Rajnik

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