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Abstract

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and development of the beer market and brewing industry Institutions set the external environment of the brewery through both formal requirements and informal acceptance of company operations by the public On the other hand owners and managers adapt to these external challenges while following their own strategic agenda This book explores the implications of this dynamic for the breweries discussing how changes in institutions have contributed to the restructuring of the industry and the ways in which breweries have responded including a craft beer revolution with a surge in demand of special flowered hops a globalization strategy from the macro breweries outsourcing by contract brewing and knowledge exchange for small sized breweries Structured in two parts with a focus on institutions Part I and ownership Part II respectively this book examines the link between institutions and governance in one of the most dynamic and innovative industries A Fistful of Valuations Bud Labitan, 2010-11-07 This book offers 5 sample intrinsic value per share business valuations in the style that Warren Buffett and Charlie Munger may use In each case the author tried to simulate an approach that they would take to valuing a business based on what they have written and talked about However all of the growth assumptions used are the author's own The valuation cases are estimations written in a style that emphasizes a focus on free cash flow and the number of shares outstanding Readers are also encouraged to think about the business competitive position In reality these businesses may outperform or they may underperform any of the author's projections

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