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2	Cost of Capital Calculation						
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6			AA	A	888	BB	В
7	Times Interest Earned (X)	SAN	PLE18.0	SAN	/PLE9	SA	MPLE
8	EBITDA / Interest (X)	3.8	21.4	12.8	7.6	4.6	2.3
9	Pre-tax Return on Capital (%)	5.1	25.4	19.7	15.1	12.5	8.8
10	Debt as % Capital (%)	SAN	PLE36.1	SAN	/PLE7	SA	MPLE
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14		SAIV		SAIN	MFLL	34	IVIFLL
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16	Cost of Equity Calculation						
17	Average Asset Beta (Competitor	SAAV	IPLE	SAN	/IPLE	SA	MPLE
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19	Debt to Equity Ratio	39%	2,000		4000000		
20	Levered (Equity) Beta	SAW	IPLE	SAN	/IPLE	SA	MPLE
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