

SMU - 1Q'23	Actual	Consensus	Δ	Beat/Miss
Revenues	4,085	4,120	(0.8%)	Miss
DRAM	2,829	3,022	(6.4%)	Miss
NAND	1,103	1,051	5.0%	Beat
Gross Profit	934	1,008	(7.3%)	Miss
Gross Margin	22.9%	24.5%	(160 bps)	Miss
Operating Profit	(65)	22	(393.0%)	Miss
Operating Margin	(1.6%)	0.5%	(213 bps)	Miss
Adj. EPS	(\$0.04)	(\$0.02)	(71.4%)	Miss
Free Cash Flow	(1,528)	(1,185)	(28.9%)	Miss
Inventories	8,359	6,677	25.2%	-

SMU - 2Q'23	Guide	Consensus	Δ	Beat/Miss
Revenues	3,800	3,738	1.6%	Beat
Gross Profit	323	610	(47.0%)	Miss
Gross Margin	8.5%	16.3%	(781 bps)	Miss
Operating Profit	(622)	(342)	(82.0%)	Miss
Operating Margin	(16.4%)	(9.1%)	(723 bps)	Miss
Adj. EPS	(\$0.62)	(\$0.33)	(85.3%)	Miss

*\$ Metrics in MM except EPS

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Table of Contents Mu Quarterly Earnings Report

1. Understanding the eBook Mu Quarterly Earnings Report
 - The Rise of Digital Reading Mu Quarterly Earnings Report
 - Advantages of eBooks Over Traditional Books
2. Identifying Mu Quarterly Earnings Report
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an Mu Quarterly Earnings Report
 - User-Friendly Interface
4. Exploring eBook Recommendations from Mu Quarterly Earnings Report
 - Personalized Recommendations
 - Mu Quarterly Earnings Report User Reviews and Ratings
 - Mu Quarterly Earnings Report and Bestseller Lists
5. Accessing Mu Quarterly Earnings Report Free and Paid eBooks

- Mu Quarterly Earnings Report Public Domain eBooks
- Mu Quarterly Earnings Report eBook Subscription Services
- Mu Quarterly Earnings Report Budget-Friendly Options
- 6. Navigating Mu Quarterly Earnings Report eBook Formats
 - ePub, PDF, MOBI, and More
 - Mu Quarterly Earnings Report Compatibility with Devices
 - Mu Quarterly Earnings Report Enhanced eBook Features
- 7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of Mu Quarterly Earnings Report
 - Highlighting and Note-Taking Mu Quarterly Earnings Report
 - Interactive Elements Mu Quarterly Earnings Report
- 8. Staying Engaged with Mu Quarterly Earnings Report
 - Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers Mu Quarterly Earnings Report
- 9. Balancing eBooks and Physical Books Mu Quarterly Earnings Report
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection Mu Quarterly Earnings Report
- 10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
- 11. Cultivating a Reading Routine Mu Quarterly Earnings Report
 - Setting Reading Goals Mu Quarterly Earnings Report
 - Carving Out Dedicated Reading Time
- 12. Sourcing Reliable Information of Mu Quarterly Earnings Report
 - Fact-Checking eBook Content of Mu Quarterly Earnings Report
 - Distinguishing Credible Sources
- 13. Promoting Lifelong Learning
 - Utilizing eBooks for Skill Development

- Exploring Educational eBooks

14. Embracing eBook Trends

- Integration of Multimedia Elements
- Interactive and Gamified eBooks

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