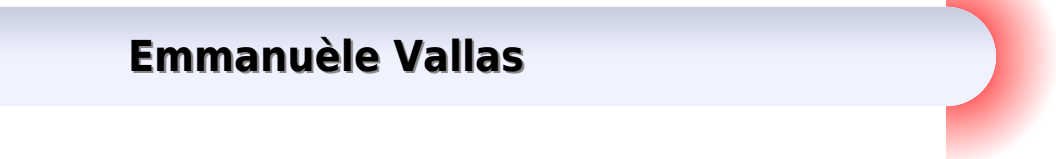


Jean-Marc Tariant
avec la collaboration de Jérôme Thomas

ÉVALUER ET CÉDER SON ENTREPRISE

Evaluer Et Ceacuteder Son Entreprise Guide Pratique

Emmanuèle Vallas



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Evaluer et céder son entreprise Jean-Marc Tariant, Jérôme Thomas, 2013-12-09 Ce guide a pour objectif de favoriser la réussite d'une cession d'entreprise en présentant aux dirigeants et leurs conseils les principaux facteurs de succès et les pièges à éviter aux différentes étapes du processus de vente Comment se préparer ainsi que son entreprise Comment valuer son entreprise Vaut-il mieux céder son fonds de commerce ou sa société Quelle est la fiscalité sur les plus-values de cession Comment optimiser fiscalement le prix de cession Comment trouver un repreneur Par qui se faire accompagner Quels types de repreneur privilégier Que faut-il négocier et comment Quelles garanties faut-il accepter de donner Comment chapper au crédit vendeur Quel accompagnement doit-on réaliser Quel rôle du prix de cession peut-on réaliser Autant de questions parmi beaucoup d'autres auxquelles répond ce guide pratique *Guide pratique d'évaluation d'entreprise* Jean-Etienne Palard, Franck Imbert, 2013-07-04 Le guide de référence de l'évaluation Cet ouvrage présente de manière la fois concrète et rigoureuse l'évaluation d'entreprise son environnement et ses pratiques ainsi que les principales techniques mises en œuvre par les professionnels de l'évaluation Destin au non spécialiste comme au professionnel l'acheteur comme au vendeur ou au conseil il sera utile que vous ayez traité le rachat d'une entreprise une succession ou une introduction en Bourse Il a été conçu pour être efficace autour de multiples exemples étudiés de cas exercices et auto diagnostics Proposant des plans d'action étape par étape le Guide pratique d'évaluation d'entreprise donne les clés pour choisir la méthode la plus efficace l'utiliser au mieux et d'éviter les pièges courants Quelle méthode choisir en fonction de la société et du contexte économique Quelles sont les dernières évolutions des techniques d'évaluation d'entreprise Comment mettre en œuvre la méthode DCF Quelles sont les principales étapes respecter pour une valuation multicritère

Reprendre une entreprise Jérôme Thomas, Jean-Marc Tariant, 2014-08-29 Comment réussir sa reprise en validant les différentes étapes de son projet Reprendre une entreprise ne s'improvise pas cet ouvrage propose donc une analyse complète des pratiques juridiques fiscales et financières indispensables à la réussite d'un projet de reprise Les méthodes et outils adaptés pour mener bien une opération de reprise dans les meilleures conditions sont aussi passés en revue et assortis de retours d'expérience Quinze cas réels d'entreprise consultables en ligne sur le site editions.eyrolles.com complètent utilement la lecture et aident les potentiels repreneurs mieux à finir leur stratégie Ce guide pratique constitue ainsi un outil utilisable à toutes les étapes de la reprise Il contient des modèles indicatifs disponibles sur le site modèle indicatif de lettre d'intention modèles indicatifs de protocole de cession de titres de garantie d'actif et de passif de compromis de vente de fonds de commerce et de pacte d'actionnaires La structure thématique de ce guide favorise sa consultation en fonction de ses besoins *Guide pratique pour évaluer et céder son entreprise* Jean-Marc Tariant, Jean-Marc Durand, 2014

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