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Medium-Term Market Report 2016

Houston, Texas

22 February 2016



Market Analysis and Forecasts to 2021

Medium Term Oil Market Report

Robert McNally



Medium Term Oil Market Report:

Energy Markets Outlook Report Great Britain. Department of Energy and Climate Change, 2008 This report presented by the Department of Energy and Climate Change on Energy Markets Outlook HCP 81 session 2008 09 ISBN 9780102958256 sets out the nature and potential available to the UK energy market in meeting three long term challenges i ensuring affordable secure and sustainable energy ii bringing about the transition to a low carbon Britain iii achieving an international agreement at Copenhagen in December 2009 This is the second Energy Markets Outlook report the first report was published on the web <http://www.berr.gov.uk/files/file41995.pdf> and seeks to facilitate and inform debate and decision making by market participants and other energy market stakeholders with a factual background to the development of the Government's approach to the above challenges This publication also complements the original White Paper on the subject of energy Meeting the Energy Challenge Cm 7124 ISBN 9780101712422 The publication comprises 10 chapters and looks at the following areas including the security of supply in a competitive energy market electricity gas coal oil nuclear fuel renewable energy and carbon

An Analysis of OPEC's Strategic Actions, US Shale Growth and the 2014 Oil Price Crash Mr. Alberto Behar, Robert A Ritz, 2016-07-06 In November 2014 OPEC announced a new strategy geared towards improving its market share Oil market analysts interpreted this as an attempt to squeeze higher cost producers including US shale oil out of the market Over the next year crude oil prices crashed with large repercussions for the global economy We present a simple equilibrium model that explains the fundamental market factors that can rationalize such a regime switch by OPEC These include i the growth of US shale oil production ii the slowdown of global oil demand iii reduced cohesiveness of the OPEC cartel iv production ramp ups in other non OPEC countries We show that these qualitative predictions are broadly consistent with oil market developments during 2014 15 The model is calibrated to oil market data it predicts accommodation up to 2014 and a market share strategy thereafter and explains large oil price swings as well as realistically high levels of OPEC output

The Price of Oil Roberto F. Aguilera, Marian Radetzki, 2016 This book explains why oil prices rose so spectacularly in the past and examines how they will be suppressed in the future

[Annual Report on China's Petroleum, Gas and New Energy Industry \(2021\)](#) Fang Cai, Yongsheng Ma, Zhijun Jin, 2022-10-23 This book focuses on the global economy oil industry natural gas industry hydrogen energy industry wind power industry and low carbon market in the post pandemic era of China and the whole world It provides the overview of the China's energy economy development in 2021 and has an in depth analysis of the future development trends of the oil and gas and new energy industries It aims to present Chinese insights on the development of the energy industry of China and the world

The Ocean Economy in 2030 Organisation for Economic Co-Operation and Development (OECD), 2017-07-15 This report explores the growth prospects for the ocean economy its capacity for future employment creation and innovation and its role in addressing global challenges Special attention is devoted to the emerging ocean based industries in light of their high growth and innovation

potential and contribution to addressing challenges such as energy security environment climate change and food security The report examines the risks and uncertainties surrounding the future development of ocean industries the innovations required in science and technology to support their progress their potential contribution to green growth and some of the implications for ocean management Finally and looking across the future ocean economy as a whole it explores possible avenues for action that could boost its long term development prospects while managing the use of the ocean itself in responsible sustainable ways This book belongs to the OECD Report Series *International Seminar on Nuclear War and Planetary Emergencies* Richard C. Ragaini,2010 The Erice International Seminars are multidisciplinary seminars attended by over 100 eminent participants from all fields of Science Each year a few scientific issues are selected and experts are invited to present contrasting views during the plenary multidisciplinary sessions of the Seminar followed by general debates These sessions offer a unique opportunity for specialists to enlarge their fields of vision by being confronted to the ideas and suggestions from high level scientists in complementary domains of science Associated workshops allow the experts to further refine and process the ideas evoked during the seminar This year s topics are focused on the World Energy Crisis and more specifically on the Essential Technologies for Moderating Climate Change and Improving Energy Security and for Energy Limits of Development We also concentrated on Managing the Challenges of Climate Change Energy Security and Pollution in Asian Countries On Global Monitoring of the Planet we have focused on the Climate Change issues and specifically on the Sensitivity of Climate to Additional CO₂ as indicated by Water Cycle Feedback Issues Climate Uncertainties Addressed by Satellites and the Basic Mathematics Needed for All Models In Information Security we focused on Cyber Conflict and Cyber Stability For Pollution and Medicine we focused on the Revolution in the Environmental Health Sciences and the Emergence of Green Chemistry **The Ocean Economy in 2030** OECD,2016-04-27 This report explores the growth prospects for the ocean economy its capacity for future employment creation and innovation and its role in addressing global challenges Special attention is devoted to the emerging ocean based industries **Medium-term Oil Market Report** OECD.,2007 **Crude Volatility** Robert McNally,2017-01-17 As OPEC has loosened its grip over the past ten years the oil market has been rocked by wild price swings the likes of which haven t been seen for eight decades Crafting an engrossing journey from the gushing Pennsylvania oil fields of the 1860s to today s fraught and fractious Middle East Crude Volatility explains how past periods of stability and volatility in oil prices help us understand the new boom bust era Oil s notorious volatility has always been considered a scourge afflicting not only the oil industry but also the broader economy and geopolitical landscape Robert McNally makes sense of how oil became so central to our world and why it is subject to such extreme price fluctuations Tracing a history marked by conflict intrigue and extreme uncertainty McNally shows how even from the oil industry s first years wild and harmful price volatility prompted industry leaders and officials to undertake extraordinary efforts to stabilize oil prices by controlling production Herculean market interventions first by

Rockefeller's Standard Oil then by U.S. state regulators in partnership with major international oil companies and finally by OPEC succeeded to varying degrees in taming the beast McNally a veteran oil market and policy expert explains the consequences of the ebbing of OPEC's power debunking myths and offering recommendations including mistakes to avoid as we confront the unwelcome return of boom and bust oil prices *Ecological Debt* Andrew Simms, 2009-02-20 Millions of people in the West are running up huge ecological debts from the amount of oil and coal that we burn to heat our houses and run our cars to what we consume and the waste that we create the impact of our lifestyles is felt worldwide Whilst these debts go unpaid millions more living in poverty in the majority world suffer the burden of paying dubious foreign financial debts Ecological Debt explores this great paradox of our age Highlighting how and why this has happened it also shows what can be done differently in the future Now updated throughout this is a passionate account of the steps we can take to stop pushing the planet to the point of environmental bankruptcy OECD Economic Outlook, Volume 2015 Issue 1 OECD, 2015-06-19 The OECD Economic Outlook is the OECD's twice yearly analysis of the major economic trends and prospects for the next two years **North African Politics** Yahia H. Zoubir, Gregory White, 2015-09-16 In the aftermath of the turmoil that shook North Africa in late 2010 and early 2011 commentators and analysts have sought explanations to the factors that triggered the uprisings and to understand why a region seemingly characterized by relative stability for decades would suddenly erupt in convulsions Had an underlying dynamism in the region overwhelmed what were ostensibly stable authoritarian regimes What were the connections to events and dynamics beyond the region such as countries in the Middle East international commodity markets and environmental factors amongst others Why had allies abetted authoritarianism for so long and what were the implications for such alliances North African Politics Change and continuity brings together experts to explore these questions providing in depth analyses of important developments in the region which build upon and complement the 2008 companion volume North Africa Politics Region and the Limits of Transformation This 21 chapter volume is a key contribution that responds to the need in the Anglo American sphere for sustained critical studies on North Africa and examines political economic security social and military aspects of the region Focused studies on individual countries allow detailed discussion of regional factors The book also examines extrinsic trans regional dynamics such as North Africa's influential interdependencies with the Levant and the Gulf Europe Sahelian and sub Saharan Africa and North America Its innovative approach provides new perspectives on North Africa extending its research scope to include Egypt and exploring China's evolving role in the region Providing an important contribution in the assessment of the ever shifting political and social tectonics within and beyond North Africa North African Politics is an essential resource for students scholars and policy makers in Middle Eastern and North African Studies and beyond *A Handbook of Primary Commodities in the Global Economy* Marian Radetzki, Linda Wårell, 2020-11-26 A guide to the ins and outs of the primary commodity universe now in its third edition **Changing Energy** John H. Perkins, 2017-09-05 Changing Energy outlines

how humanity came to its current energy economy through three previous energy transitions and now stands poised for a necessary fourth one Despite the immense benefits conferred by a global energy economy based primarily on coal oil gas and uranium societies must now rebuild their energy economies to rely as much as possible on renewable energy used efficiently This imperative to change comes from the risks of climate change plus the dangers of geopolitical tensions health and environmental effects and the long term prospects for ever depleting sources of today s energy sources Changing Energy argues that sustainability of the benefits from energy services will come from investments made in the technologies of the fourth transition Perkins envisions a viable post fossil fuel energy economy and outlines the barriers that must be resolved to reach it Provided by publisher Energy Research Abstracts ,1990

Energy and Water Development Appropriations for 2009 United States. Congress. House. Committee on Appropriations. Subcommittee on Energy and Water Development,2008 *Energy and Water Development Appropriations for 2009: Dept. of Energy fiscal year 2009*

justifications: budget highlights, NNSA, energy supply and conservation United States. Congress. House. Committee on Appropriations. Subcommittee on Energy and Water Development,2008

Smart Energy Policy James M. Griffin,2009-07-28 While everyone wants energy that is clean cheap and secure these goals often conflict traditional fossil fuels tend to be cheaper than alternative fuels but they are hardly clean or secure This ia an accessible explanation of the issues as well as sensible proposals for a truly sustainable energy policy **Earth Is Our Business** Polly

Higgins,2012-08-01 Advocating a new form of leadership that places the health and well being of people and the planet first this book proposes a new Earth law a framework for sustainable development and international environmental governance As it argues that the planet is not the exclusive preserve of the executives of the world s top corporations this volume illustrates how the law can be the catalyst in a shift of attitude away from regarding the Earth as something to be owned and traded for profit Detailed and passionate this is a holistic approach to law business and the environment in the battle for the ecosystem

Oil International Energy Agency,2015-02-20 The recent oil market sell off brought on by deep imbalances after years of record high prices will likely prove a milestone in the history of oil However prices eventually evolve markets may never be the same This edition of the Medium Term Oil Market Report sizes up the magnitude of this transformation so far and sketches the oil landscape at the 2020 horizon It is not just oil price signals that have changed but also the market s responsiveness to them On the supply side this Report s forecast reflects not just lower price assumptions but also the high price sensitivity of US light tight oil compared with conventional crude as well as OPEC s embrace of market forces in late 2014 in a bid for market share On the demand front it shows how the response to lower prices will differ in a low growth deflationary environment compared to a higher growth one Not all factors can be easily predicted Much hangs on the outcome of talks between Iran and the P5 1 on Islamist violence in oil producing countries and on future relations between Russia and the West Such geopolitical risk factors are themselves a defining feature of the oil market for the medium term As

in previous editions this Report also offers key projections of global refining capacity crude trade flows and product supply this year with special focus on the impact of changing bunker fuel legislation Rarely has the oil market faced changes as sweeping as today That makes the insights from the IEA Medium Term Oil Market Report 2015 all the more timely and valuable

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Table of Contents Medium Term Oil Market Report

1. Understanding the eBook Medium Term Oil Market Report
 - The Rise of Digital Reading Medium Term Oil Market Report
 - Advantages of eBooks Over Traditional Books
2. Identifying Medium Term Oil Market Report
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an Medium Term Oil Market Report
 - User-Friendly Interface
4. Exploring eBook Recommendations from Medium Term Oil Market Report

- Personalized Recommendations
- Medium Term Oil Market Report User Reviews and Ratings
- Medium Term Oil Market Report and Bestseller Lists
- 5. Accessing Medium Term Oil Market Report Free and Paid eBooks
 - Medium Term Oil Market Report Public Domain eBooks
 - Medium Term Oil Market Report eBook Subscription Services
 - Medium Term Oil Market Report Budget-Friendly Options
- 6. Navigating Medium Term Oil Market Report eBook Formats
 - ePub, PDF, MOBI, and More
 - Medium Term Oil Market Report Compatibility with Devices
 - Medium Term Oil Market Report Enhanced eBook Features
- 7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of Medium Term Oil Market Report
 - Highlighting and Note-Taking Medium Term Oil Market Report
 - Interactive Elements Medium Term Oil Market Report
- 8. Staying Engaged with Medium Term Oil Market Report
 - Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers Medium Term Oil Market Report
- 9. Balancing eBooks and Physical Books Medium Term Oil Market Report
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection Medium Term Oil Market Report
- 10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
- 11. Cultivating a Reading Routine Medium Term Oil Market Report
 - Setting Reading Goals Medium Term Oil Market Report
 - Carving Out Dedicated Reading Time
- 12. Sourcing Reliable Information of Medium Term Oil Market Report

- Fact-Checking eBook Content of Medium Term Oil Market Report
- Distinguishing Credible Sources

13. Promoting Lifelong Learning

- Utilizing eBooks for Skill Development
- Exploring Educational eBooks

14. Embracing eBook Trends

- Integration of Multimedia Elements
- Interactive and Gamified eBooks

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