

Research report

Introduction

Background

This is Ofcom's eighth annual report on the consumer experience of telecoms, the internet, digital broadcasting and postal services. It discusses the results of our research programme, which measured how well consumers have fared over the past year in their use of these services.

This report has been published alongside Ofcom's Consumer Experience Policy Evaluation, which considers the key findings and trends emerging from the research and uses these to assess the impact of Ofcom's policy work and activities. This report focuses on the experience of residential consumers.

A variety of data sources were used in compiling this report: Ofcom's communications tracking survey, its residential consumer postal tracking survey and its annual consumer switching survey, supported by a range of ad-hoc research. The following is a brief outline of the tracking research used. Full details of the Ofcom tracking research used in this report are available in Annex 1.

Ofcom communications tracking survey

The communications tracking survey is run three times a year. It provides Ofcom with continuous understanding of consumer behaviour in the UK communications markets, helping us to monitor change and assess the degree and success of competition.

Ofcom consumer switching survey

Ofcom has run a survey of consumer decision-making since 2006, covering consumers in each of the fixed-line, mobile, fixed broadband and multichannel television markets, including bundle purchasers. Its main objective is to track the extent to which consumers participate in the communications markets. This survey is Ofcom's key data source for monitoring switching and satisfaction in communications markets.

Ofcom residential consumer postal tracking survey

The residential postal tracker is run throughout the course of the year and reported on a quarterly basis. The main objective is to help Ofcom to keep abreast of the UK postal market and to help us to quickly identify and react to any changes in attitudes and behaviours in the postal industry.

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Rosina Ehmann



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