



Ultimate Estate Planning Checklist

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- ☐ Will
- ☐ Health Care Power of Attorney
- ☐ Living Will
- ☐ Financial Power of Attorney
- ☐ Disposition of Final Remains
- ☐ Disposition of Personal Property
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- ☐ Check Your Beneficiary Designations
- ☐ Consider a Trust
- ☐ Talk About Your Estate Plan with Family
- ☐ Inform Charities of Bequests

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Estate Documents Checklist

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