Core Financials (\$'000)

Financial Year	2020	2021	2022	2023	2024
Revenue	2,236	3,908	5,553	7,526	9,907
COGS	(843)	(1,106)	(1,360)	(1,625)	(1,966)
GROSS MARGIN	1,394	2,801	4,193	5,901	7,941
GROSS MARGIN %	62%	72%	76%	78%	80%
Admin Salaries & Wages	(460)	(466)	(473)	(479)	(486
Variable Expenses	(350)	(494)	(644)	(825)	(1,042
Fixed Expenditure	(283)	(283)	(283)	(283)	(283
NET MARGIN	301	1,559	2,794	4,315	6,130
NET MARGIN %	1396	40%	50%	57%	62%
EBITDA	301	1,559	2,794	4,315	6,130
EBITDA %	13%	40%	50%	57%	629
Depreciation & Amortization	(9.8)	(2.8)	(2.8)	(2.5)	(1.2
EBIT	291	1,556	2,791	4,312	6,129
Net Interest Expense					
Net Profit Before Tax	291	1,556	2,791	4,312	6,129
Tax Expense	(29)	(156)	(279)	(431)	(613
Net Profit After Tax	262	1,400	2,512	3,881	5,516
Net Profit After Tax %	12%	35%	45%	52%	56%
Operating Cash Flows	272	1,403	2,515	3,884	5,517
Cash	253	1,656	4,171	8,054	13,572

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RJ Shavelson

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