
AMENDED AND RESTATED APPLICABLE PRICING SUPPLEMENT (PREFERENCE SHARES)



INVESTEC BANK (MAURITIUS) LIMITED

(Incorporated in the Republic of Mauritius with limited liability under business registration number 5752/3362)

**Issue of ZAR454,633,600 Redeemable Programme Preference Shares
Under its ZAR6,000,000,000 Medium Term Note and Preference Share Programme**

With effect from the Amendment Date, being 28 July 2023, this document constitutes the Amended and Restated Applicable Pricing Supplement (Preference Shares) relating to the issue of Redeemable Programme Preference Shares described herein in accordance with the Issuer's Memorandum of Incorporation. Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the "**Programme Preference Share Terms and Conditions**") set forth under the section headed "*Programme Preference Share Terms and Conditions*", as updated and amended from time to time. This Amended and Restated Pricing Supplement must be read in conjunction with the Programme Preference Share Terms and Conditions. To the extent that there is any conflict or inconsistency between the contents of this Amended and Restated Pricing Supplement and the Programme Preference Share Terms and Conditions, the provisions of this Amended and Restated Pricing Supplement shall prevail.

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**PROVISIONS RELATING TO THE
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12. Class of Programme Preference Shares	DMRP5
13. Status of Programme Preference Shares	No par value, Redeemable Cumulative Non-Participating Unsecured Listed
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Table of Contents Financial Report Investec Bank

1. Understanding the eBook Financial Report Investec Bank
 - The Rise of Digital Reading Financial Report Investec Bank
 - Advantages of eBooks Over Traditional Books
2. Identifying Financial Report Investec Bank
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an Financial Report Investec Bank
 - User-Friendly Interface
4. Exploring eBook Recommendations from Financial Report Investec Bank

- Personalized Recommendations
- Financial Report Investec Bank User Reviews and Ratings
- Financial Report Investec Bank and Bestseller Lists
- 5. Accessing Financial Report Investec Bank Free and Paid eBooks
 - Financial Report Investec Bank Public Domain eBooks
 - Financial Report Investec Bank eBook Subscription Services
 - Financial Report Investec Bank Budget-Friendly Options
- 6. Navigating Financial Report Investec Bank eBook Formats
 - ePub, PDF, MOBI, and More
 - Financial Report Investec Bank Compatibility with Devices
 - Financial Report Investec Bank Enhanced eBook Features
- 7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of Financial Report Investec Bank
 - Highlighting and Note-Taking Financial Report Investec Bank
 - Interactive Elements Financial Report Investec Bank
- 8. Staying Engaged with Financial Report Investec Bank
 - Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers Financial Report Investec Bank
- 9. Balancing eBooks and Physical Books Financial Report Investec Bank
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection Financial Report Investec Bank
- 10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
- 11. Cultivating a Reading Routine Financial Report Investec Bank
 - Setting Reading Goals Financial Report Investec Bank
 - Carving Out Dedicated Reading Time
- 12. Sourcing Reliable Information of Financial Report Investec Bank

- Fact-Checking eBook Content of Financial Report Investec Bank
 - Distinguishing Credible Sources
13. Promoting Lifelong Learning
- Utilizing eBooks for Skill Development
 - Exploring Educational eBooks
14. Embracing eBook Trends
- Integration of Multimedia Elements
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