



Illustrative Present Value of Future Share Price - Pro Forma

INVESTMENT BANKING
DIVISION

1.8 x Exchange Ratio | (\$ in per share amounts)

Pro forma
yield based
on blended
2019 and
2020
Midstream
and GP
status quo
yields

Pro Forma	3rd 30-18E	2019	2020	2021	2022
Cash Flows to Equity					
Dividend Per Share	\$ 0.53	\$ 1.19	\$ 1.64	\$ 2.03	\$ 2.48
Discount Period for Dividend Received*	0.25	1.00	2.00	3.00	4.00
Illustrative Cost of Equity	9.0 %				
Discount Factor	0.98	0.92	0.84	0.77	0.71
Present Value of Dividend Received	\$0.52	\$1.10	\$1.38	\$1.57	\$1.76
Present Value of Future Share Price at Year End					
NTM Dividend Per Share at Year End		\$ 1.64	\$ 2.03	\$ 2.48	
Illustrative NTM Dividend Yield		7.0 %			
Implied Year End Share Price		\$23.37	\$28.68	\$36.45	
Discount Period for Share Price*		1.5	2.5	3.5	
Discount Factor		0.88	0.81	0.74	
PV of Future Share Price		\$20.54	\$23.38	\$26.22	
(+) PV of Cumulative Dividends Received		1.62	3.00	4.56	
PV of Future Share Price and Dividends		\$22.16	\$26.38	\$30.78	

		at Various Yields			at Various Yields			Break Even Yield		
		2019E	2020E	2021E	2019E	2020E	2021E	2019E	2020E	2021E
NTM Yield	6.5 %	\$ 23.73	\$ 28.15	\$ 32.80	6.8 %	\$ 20.72	\$ 25.63	\$ 30.66	7.5 %	7.2 %
	7.0	22.16	26.38	30.78	6.5	19.21	23.83	28.85	8.2 %	7.8 %
	7.5	20.79	24.80	29.03	7.0	17.92	22.29	27.05	8.8 %	8.5 %

Source: Arkose Management, Bloomberg market data as of 04-Jun-2018

* Distributions discounted according to the mid-period convention; all values discounted to 30-Jun-2018

Goldman Sachs Investment Banking Training Manual Program

Lei Shi



Goldman Sachs Investment Banking Training Manual Program:

This book delves into Goldman Sachs Investment Banking Training Manual Program. Goldman Sachs Investment Banking Training Manual Program is an essential topic that must be grasped by everyone, ranging from students and scholars to the general public. The book will furnish comprehensive and in-depth insights into Goldman Sachs Investment Banking Training Manual Program, encompassing both the fundamentals and more intricate discussions.

1. This book is structured into several chapters, namely:
 - Chapter 1: Introduction to Goldman Sachs Investment Banking Training Manual Program
 - Chapter 2: Essential Elements of Goldman Sachs Investment Banking Training Manual Program
 - Chapter 3: Goldman Sachs Investment Banking Training Manual Program in Everyday Life
 - Chapter 4: Goldman Sachs Investment Banking Training Manual Program in Specific Contexts
 - Chapter 5: Conclusion
 2. In chapter 1, the author will provide an overview of Goldman Sachs Investment Banking Training Manual Program. This chapter will explore what Goldman Sachs Investment Banking Training Manual Program is, why Goldman Sachs Investment Banking Training Manual Program is vital, and how to effectively learn about Goldman Sachs Investment Banking Training Manual Program.
 3. In chapter 2, the author will delve into the foundational concepts of Goldman Sachs Investment Banking Training Manual Program. The second chapter will elucidate the essential principles that need to be understood to grasp Goldman Sachs Investment Banking Training Manual Program in its entirety.
 4. In chapter 3, the author will examine the practical applications of Goldman Sachs Investment Banking Training Manual Program in daily life. The third chapter will showcase real-world examples of how Goldman Sachs Investment Banking Training Manual Program can be effectively utilized in everyday scenarios.
 5. In chapter 4, the author will scrutinize the relevance of Goldman Sachs Investment Banking Training Manual Program in specific contexts. This chapter will explore how Goldman Sachs Investment Banking Training Manual Program is applied in specialized fields, such as education, business, and technology.
 6. In chapter 5, this book will draw a conclusion about Goldman Sachs Investment Banking Training Manual Program. The final chapter will summarize the key points that have been discussed throughout the book.
- This book is crafted in an easy-to-understand language and is complemented by engaging illustrations. It is highly recommended for anyone seeking to gain a comprehensive understanding of Goldman Sachs Investment Banking Training Manual Program.

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