

## Epicor Application User Guide

#### Introduction

The Epicor ERP Application User Guide contains a complete overview of the major ERP modules. This guide begins wit: application you can leverage to fine-tune ERP to match the business needs of your organization. You examine how to a setup features. Together, these chapters round out the primary information you need to know about the Epicor applic

#### The Epicor Environment

The Epicor application is a feature-rich Enterprise Resource Planning (ERP) software package. In order to gain a thorou

## Customer Relationship Management

Customer Relationship Management (CRM) is equipped with the tools you need to and more prospects and quickly cotrack it within the application through events, activities, and ultimately the leads generated from the event. The responpoint, leads are tracked through the application to the eventual order. The chapter begins with setup steps to create a your advertising publications.

### Opportunities and Quotes

Use the Quote Management module to enter and maintain leads, opportunities, or quotes in the application. A quote if for follow-up. Existing quote information can be transferred to a sales order or job in several ways. The quote can be of Relationship Management (CRM) module is enabled, a quote can be marked as won, which automatically generates an

## Demand Management

Use the Demand Management module to more efficiently manage short and long term customer demand contracts, a analysis, editing, and reconciliation of cumulative records for releases from your trading partners. If you use Electronia

## Sales Order Processing

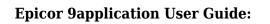
The sales order process is a flexible system you can use to create everything from single release sales orders to comple and job management. You can create a new sales order from an existing quote, make the changes you need, allocate to

#### Configurator

You use the Configurator to create an interface that streamlines entry of sales order options for products with multiple

# **Epicor 9application User Guide**

Puja Mehta



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