ENTERPRISE VALUE A company's theoretical purchase price

Enterprise Value (EV) =

Market Cap (MC) + Total Debt - Cash

The current share price multiplied by the number of outstanding stock shares The sum of short-term and long-term debt The liquid assets of a company

How much money is needed to purchase the whole company?

To purchase the whole company, you need to purchase all its shares. You will also need to pay off all the company's debt.

Cash reduces the price as you can use it to pay down debt.



How To Determine Value Of A Company

David Kirk

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