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All references in this Annual Report on Form 10-K, the information incorporated into this Annual Report on Form 10-K by reference to information in the Proxy Statement of Walmart Inc. for its Annual Shareholders' Meeting to be held on June 2, 2023 and in the exhibits to this Annual Report on Form 10-K to "Walmart Inc.," "Walmart," "the Company," "our Company," "we," "us" and "our" are to the Delaware corporation named "Walmart Inc." and, except where expressly noted otherwise or the context otherwise requires, that corporation's consolidated subsidiaries.

PART I

Cautionary Statement Regarding Forward-Looking Statements

This Annual Report on Form 10-K and other reports, statements, and information that Walmart Inc. (which individually or together with its subsidiaries, as the context otherwise requires, is referred to as "we," "Walmart" or the "Company") has filed with or furnished to the Securities and Exchange Commission ("SEC") or may file with or furnish to the SEC in the future, and prior or future public announcements and presentations that we or our management have made or may make, include or may include, or incorporate or may incorporate by reference, statements that may be deemed to be "forward-looking statements" within the meaning of Section 27E of the Securities Exchange Act of 1934, as amended (the "Act"), that are intended to enjoy the protection of the safe harbor for forward-looking statements provided by the Act as well as protections afforded by other federal securities laws.

- our reliance on the various people and the information of whom we depend to execute our business and the efforts of our employees and our subsidiaries;
 - the effect of federal, state, local, or foreign laws, regulations or other governmental requirements to which we are subject;
 - our reliance on the Company's models and operations or financial projections of the Company's operations and various risks, or uncertainties in existing, reasonably available, or anticipated events, conditions, plans or goals related to the sustainability of our environment and supply chains, the performance of our business opportunity or other financial matters;
- Our forward-looking statements may also include statements of our strategies, plans and objectives for our operations, including financial forecasts, financial and other projections, and the management's understanding and belief of forward-looking statements. The forward-looking statements are made on the basis of the information that we believe is true and accurate as of the date of this report. These forward-looking statements are not intended to be a contract, and we do not intend to be bound by any of these forward-looking statements. The forward-looking statements are made on the basis of the information that we believe is true and accurate as of the date of this report. These forward-looking statements are not intended to be a contract, and we do not intend to be bound by any of these forward-looking statements.

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Rosina Ehmann

A red circular graphic with a gradient, appearing as a semi-circle or a partial circle, located to the right of the name bar.

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Table of Contents May 2013 F21biology Ocr

1. Understanding the eBook May 2013 F21biology Ocr
 - The Rise of Digital Reading May 2013 F21biology Ocr
 - Advantages of eBooks Over Traditional Books
2. Identifying May 2013 F21biology Ocr
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an May 2013 F21biology Ocr
 - User-Friendly Interface
4. Exploring eBook Recommendations from May 2013 F21biology Ocr
 - Personalized Recommendations
 - May 2013 F21biology Ocr User Reviews and Ratings
 - May 2013 F21biology Ocr and Bestseller Lists
5. Accessing May 2013 F21biology Ocr Free and Paid eBooks

- May 2013 F21biology Ocr Public Domain eBooks
- May 2013 F21biology Ocr eBook Subscription Services
- May 2013 F21biology Ocr Budget-Friendly Options
- 6. Navigating May 2013 F21biology Ocr eBook Formats
 - ePub, PDF, MOBI, and More
 - May 2013 F21biology Ocr Compatibility with Devices
 - May 2013 F21biology Ocr Enhanced eBook Features
- 7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of May 2013 F21biology Ocr
 - Highlighting and Note-Taking May 2013 F21biology Ocr
 - Interactive Elements May 2013 F21biology Ocr
- 8. Staying Engaged with May 2013 F21biology Ocr
 - Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers May 2013 F21biology Ocr
- 9. Balancing eBooks and Physical Books May 2013 F21biology Ocr
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection May 2013 F21biology Ocr
- 10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
- 11. Cultivating a Reading Routine May 2013 F21biology Ocr
 - Setting Reading Goals May 2013 F21biology Ocr
 - Carving Out Dedicated Reading Time
- 12. Sourcing Reliable Information of May 2013 F21biology Ocr
 - Fact-Checking eBook Content of May 2013 F21biology Ocr
 - Distinguishing Credible Sources
- 13. Promoting Lifelong Learning
 - Utilizing eBooks for Skill Development

- Exploring Educational eBooks

14. Embracing eBook Trends

- Integration of Multimedia Elements
- Interactive and Gamified eBooks

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