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# Medium-Term Market Report 2016

**Houston, Texas**

**22 February 2016**



**Market Analysis and Forecasts to 2021**

# Medium Term Oil Market Report

**Robert McNally**



## **Medium Term Oil Market Report:**

Energy Markets Outlook Report Great Britain. Department of Energy and Climate Change, 2008 This report presented by the Department of Energy and Climate Change on Energy Markets Outlook HCP 81 session 2008 09 ISBN 9780102958256 sets out the nature and potential available to the UK energy market in meeting three long term challenges i ensuring affordable secure and sustainable energy ii bringing about the transition to a low carbon Britain iii achieving an international agreement at Copenhagen in December 2009 This is the second Energy Markets Outlook report the first report was published on the web <http://www.berr.gov.uk/files/file41995.pdf> and seeks to facilitate and inform debate and decision making by market participants and other energy market stakeholders with a factual background to the development of the Government's approach to the above challenges This publication also complements the original White Paper on the subject of energy Meeting the Energy Challenge Cm 7124 ISBN 9780101712422 The publication comprises 10 chapters and looks at the following areas including the security of supply in a competitive energy market electricity gas coal oil nuclear fuel renewable energy and carbon

**An Analysis of OPEC's Strategic Actions, US Shale Growth and the 2014 Oil Price Crash** Mr. Alberto Behar, Robert A Ritz, 2016-07-06 In November 2014 OPEC announced a new strategy geared towards improving its market share Oil market analysts interpreted this as an attempt to squeeze higher cost producers including US shale oil out of the market Over the next year crude oil prices crashed with large repercussions for the global economy We present a simple equilibrium model that explains the fundamental market factors that can rationalize such a regime switch by OPEC These include i the growth of US shale oil production ii the slowdown of global oil demand iii reduced cohesiveness of the OPEC cartel iv production ramp ups in other non OPEC countries We show that these qualitative predictions are broadly consistent with oil market developments during 2014 15 The model is calibrated to oil market data it predicts accommodation up to 2014 and a market share strategy thereafter and explains large oil price swings as well as realistically high levels of OPEC output

The Price of Oil Roberto F. Aguilera, Marian Radetzki, 2016 This book explains why oil prices rose so spectacularly in the past and examines how they will be suppressed in the future

*Annual Report on China's Petroleum, Gas and New Energy Industry (2021)* Fang Cai, Yongsheng Ma, Zhijun Jin, 2022-10-23 This book focuses on the global economy oil industry natural gas industry hydrogen energy industry wind power industry and low carbon market in the post pandemic era of China and the whole world It provides the overview of the China's energy economy development in 2021 and has an in depth analysis of the future development trends of the oil and gas and new energy industries It aims to present Chinese insights on the development of the energy industry of China and the world

*The Ocean Economy in 2030* Organisation for Economic Co-Operation and Development (OECD), 2017-07-15 This report explores the growth prospects for the ocean economy its capacity for future employment creation and innovation and its role in addressing global challenges Special attention is devoted to the emerging ocean based industries in light of their high growth and innovation potential and

contribution to addressing challenges such as energy security environment climate change and food security The report examines the risks and uncertainties surrounding the future development of ocean industries the innovations required in science and technology to support their progress their potential contribution to green growth and some of the implications for ocean management Finally and looking across the future ocean economy as a whole it explores possible avenues for action that could boost its long term development prospects while managing the use of the ocean itself in responsible sustainable ways This book belongs to the OECD Report Series      Crude Volatility Robert McNally,2017-01-17 As OPEC has loosened its grip over the past ten years the oil market has been rocked by wild price swings the likes of which haven t been seen for eight decades Crafting an engrossing journey from the gushing Pennsylvania oil fields of the 1860s to today s fraught and fractious Middle East Crude Volatility explains how past periods of stability and volatility in oil prices help us understand the new boom bust era Oil s notorious volatility has always been considered a scourge afflicting not only the oil industry but also the broader economy and geopolitical landscape Robert McNally makes sense of how oil became so central to our world and why it is subject to such extreme price fluctuations Tracing a history marked by conflict intrigue and extreme uncertainty McNally shows how even from the oil industry s first years wild and harmful price volatility prompted industry leaders and officials to undertake extraordinary efforts to stabilize oil prices by controlling production Herculean market interventions first by Rockefeller s Standard Oil then by U S state regulators in partnership with major international oil companies and finally by OPEC succeeded to varying degrees in taming the beast McNally a veteran oil market and policy expert explains the consequences of the ebbing of OPEC s power debunking myths and offering recommendations including mistakes to avoid as we confront the unwelcome return of boom and bust oil prices      **Medium-term Oil Market Report** OECD.,2007      The Ocean Economy in 2030 OECD,2016-04-27 This report explores the growth prospects for the ocean economy its capacity for future employment creation and innovation and its role in addressing global challenges Special attention is devoted to the emerging ocean based industries      **A Handbook of Primary Commodities in the Global Economy** Marian Radetzki,Linda Wårell,2020-11-26 The dramatic price falls of 2014 2015 marked the end of the most powerful and enduring commodity boom since the Second World War Now in its third edition this book acts as a guide to the ins and outs of the primary commodity universe Updates to this edition reflect on the consequences of both China s economic slowdown as its industrialization enters a new less commodity demanding phase and changes in the USA s trade policy under the Trump administration Additionally this edition takes into account recent developments in world oil markets and examines the effects of increased climate concerns The authors introduce and explain pertinent issues surrounding international commodity markets such as the global geography of raw materials price formation price trends the role of commodity exchanges the threat of depletion cartel action state ownership emerging commodity nationalism and more

**International Energy Agency** Imad Antoine Ibrahim,Tivadar Ötvös,Alina Gilmanova,Enrica Rocca,Christelle

Ghanem, Martyna Wanat, 2021-01-22 Derived from the renowned multi volume International Encyclopaedia of Laws this practical analysis of the structure competence and management of International Energy Agency provides substantial and readily accessible information for lawyers academics and policymakers likely to have dealings with its activities and data No other book gives such a clear uncomplicated description of the organization's role its rules and how they are applied its place in the framework of international law or its relations with other organizations The monograph proceeds logically from the organization's genesis and historical development to the structure of its membership its various organs and their mandates its role in intergovernmental cooperation and its interaction with decisions taken at the national level Its competence its financial management and the nature and applicability of its data and publications are fully described Systematic in presentation this valuable time saving resource offers the quickest easiest way to acquire a sound understanding of the workings of International Energy Agency for all interested parties Students and teachers of international law will find it especially valuable as an essential component of the rapidly growing and changing global legal milieu *Ecological Debt* Andrew Simms, 2009-02-20 Millions of people in the West are running up huge ecological debts from the amount of oil and coal that we burn to heat our houses and run our cars to what we consume and the waste that we create the impact of our lifestyles is felt worldwide Whilst these debts go unpaid millions more living in poverty in the majority world suffer the burden of paying dubious foreign financial debts Ecological Debt explores this great paradox of our age Highlighting how and why this has happened it also shows what can be done differently in the future Now updated throughout this is a passionate account of the steps we can take to stop pushing the planet to the point of environmental bankruptcy **OECD Economic Outlook, Volume 2015 Issue 1** OECD, 2015-06-19 The OECD Economic Outlook is the OECD's twice yearly analysis of the major economic trends and prospects for the next two years **North African Politics** Yahia H. Zoubir, Gregory White, 2015-09-16 In the aftermath of the turmoil that shook North Africa in late 2010 and early 2011 commentators and analysts have sought explanations to the factors that triggered the uprisings and to understand why a region seemingly characterized by relative stability for decades would suddenly erupt in convulsions Had an underlying dynamism in the region overwhelmed what were ostensibly stable authoritarian regimes What were the connections to events and dynamics beyond the region such as countries in the Middle East international commodity markets and environmental factors amongst others Why had allies abetted authoritarianism for so long and what were the implications for such alliances North African Politics Change and continuity brings together experts to explore these questions providing in depth analyses of important developments in the region which build upon and complement the 2008 companion volume North Africa Politics Region and the Limits of Transformation This 21 chapter volume is a key contribution that responds to the need in the Anglo American sphere for sustained critical studies on North Africa and examines political economic security social and military aspects of the region Focused studies on individual countries allow detailed discussion of regional factors The book also examines

extrinsic trans regional dynamics such as North Africa's influential interdependencies with the Levant and the Gulf Europe Sahelian and sub Saharan Africa and North America Its innovative approach provides new perspectives on North Africa extending its research scope to include Egypt and exploring China's evolving role in the region Providing an important contribution in the assessment of the ever shifting political and social tectonics within and beyond North Africa North African Politics is an essential resource for students scholars and policy makers in Middle Eastern and North African Studies and beyond

**Changing Energy** John H. Perkins, 2017-09-05 Changing Energy outlines how humanity came to its current energy economy through three previous energy transitions and now stands poised for a necessary fourth one Despite the immense benefits conferred by a global energy economy based primarily on coal oil gas and uranium societies must now rebuild their energy economies to rely as much as possible on renewable energy used efficiently This imperative to change comes from the risks of climate change plus the dangers of geopolitical tensions health and environmental effects and the long term prospects for ever depleting sources of today's energy sources Changing Energy argues that sustainability of the benefits from energy services will come from investments made in the technologies of the fourth transition Perkins envisions a viable post fossil fuel energy economy and outlines the barriers that must be resolved to reach it Provided by publisher

**Energy Research Abstracts**, 1990

**Energy and Water Development Appropriations for 2009** United States. Congress. House. Committee on Appropriations. Subcommittee on Energy and Water Development, 2008

*Energy and Water Development Appropriations for 2009: Dept. of Energy fiscal year 2009 justifications: budget highlights, NNSA, energy supply and conservation* United States. Congress. House. Committee on Appropriations. Subcommittee on Energy and Water Development, 2008

**Smart Energy Policy** James M. Griffin, 2009-07-28 While everyone wants energy that is clean cheap and secure these goals often conflict traditional fossil fuels tend to be cheaper than alternative fuels but they are hardly clean or secure This is an accessible explanation of the issues as well as sensible proposals for a truly sustainable energy policy

*Earth Is Our Business* Polly Higgins, 2012-08-01 Advocating a new form of leadership that places the health and well being of people and the planet first this book proposes a new Earth law a framework for sustainable development and international environmental governance As it argues that the planet is not the exclusive preserve of the executives of the world's top corporations this volume illustrates how the law can be the catalyst in a shift of attitude away from regarding the Earth as something to be owned and traded for profit Detailed and passionate this is a holistic approach to law business and the environment in the battle for the ecosystem

**Bad Money** Kevin Phillips, 2008 A survey of the role of America's financial sector in compromising the nation's global future examines the sources of rising debt high mortgage rates and increasing oil prices making sobering predictions about the downfall of America as a world power

## **Medium Term Oil Market Report** Book Review: Unveiling the Power of Words

In some sort of driven by information and connectivity, the power of words has are more evident than ever. They have the capacity to inspire, provoke, and ignite change. Such may be the essence of the book **Medium Term Oil Market Report**, a literary masterpiece that delves deep to the significance of words and their impact on our lives. Written by a renowned author, this captivating work takes readers on a transformative journey, unraveling the secrets and potential behind every word. In this review, we will explore the book is key themes, examine its writing style, and analyze its overall effect on readers.

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