

WHAT IS A PERSONAL BALANCE SHEET?

Your personal balance sheet is a document that gives you a clear look at three aspects of your finances: **assets**, **liabilities** and **net worth**.

PERSONAL BALANCE SHEET CATEGORIES



Assets

- Retirement accounts
- Savings accounts
- Investment accounts

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Liabilities

- Loan debt
- Credit card debt
- Medical debt

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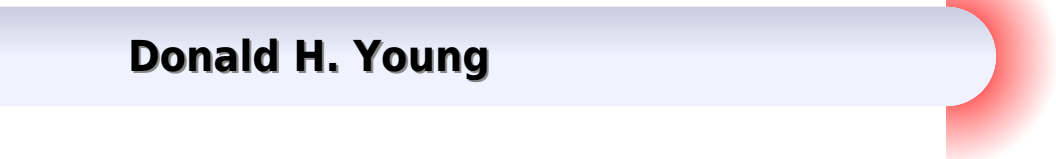


Net Worth

Your net worth is an overall look at **what you own** minus **what you owe**.

How To Create A Personal Balance Sheet

Donald H. Young



How To Create A Personal Balance Sheet:

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How To Create A Personal Balance Sheet Introduction

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