Sector: Consumer Discretionary Industry: Automotive

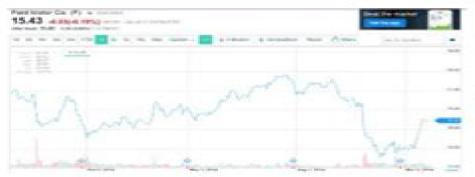
Recommendation: Don't buy

Valuation: \$11.52

Ford Motors

November 21, 2014 NYSE: F

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\$13.26 - \$18.12
39,393,300
59.58
10.11
50.50
DiBB-
Calculated Value
\$16.20
\$13.94
58.95
52.44
\$16.08
(\$30.28)

Company Profile

Ford Motor Company was founded in 1903 and is based in Dearborn, Michigan, Currently, Ford has 181,000 employees worldwide. It is the second largest U.S. motor vehicle manufacturer. It develops, manufactures, distributes, and services vehicles, parts, and accessories worldwide. The company operates through two sectors. Automotive and Financial Services. Within the financial services sector Ford provides financing products, which include retail installment sale contracts for new and used vehicles: leases for new vehicles to retail customers, government entities, daily rental car companies, and fleet customers; wholesale financing that comprise loans to dealers to finance the purchase of vehicle inventory, and other financing products, as well as providing insurance services.

Sector Outlook

The S&P IQ currently recommends market weighting the S&P 500 Consumer Discretionary sector. Currently the Consumer Discretionary sector represents 11.7% of the S&P 500 index, and as seen a year-to-date loss of about 1.5% in price compared to the 5.3% gain for the S&P 500. Ford is located within the automobile manufacturers' sub-industry which currently has a positive outlook over the next 12 months. Despite a record number of vehicle recalls, U.S. automotive demand is trending higher on a year-over-year basis. Prices year-to-date for automobile manufacturers are currently down

10.8%, while Ford has seen of 52 week percent trend downward by roughly 9.65%. Ford has seen slightly higher volume sales in Europe this year and expects global demand to continue to rise into 2015. The highly profitable light truck segment is also expected to see an increase in demand.

SWOT Analysis

Street Deine

Strengths: Ford has enjoyed a reputational renaissance as domestic investors applauded the way that it navigated the financial crisis by rejecting federal stimulus and changing its image towards a more progressive brand. Ford's cutting-edge technology is also a strong point, with its green Eco-Boost engine being named one of Ward's "10 best" in 2013 and the SYNC digital system is among the industry's highestrated connectivity systems. Furthermore, Ford recently unified its offerings by employing a global marketing strategy in which it offers the same lineup to all of its markets. This allows the company to realize higher margins and cement better brand recognition. In China, Ford's market share has grown from 3.2% in 2012 to 4.1% in 2013. This highlights the pace at which expansion into the Asia-Pacific region can buoy the automaker.

Weaknesses: The appreciating US dollar has had an adverse impact on the multitude of US companies that derive a significant portion of their sales outside of the United States. In the company's statement of comprehensive income.

Ford Motor Company Stock Report Financial

ML Morrison

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Standard & Poor's Stock Reports ,2004-07 Michigan Manufacturer & Financial Record ,1915 Corporate Financial Reporting and Analysis S. David Young, Jacob Cohen, Daniel A. Bens, 2018-11-28 Corporate Financial Reporting Analysis combines comprehensive coverage and a rigorous approach to modern financial reporting with a readable and accessible style Merging traditional principles of corporate finance and accepted reporting practices with current models enable the reader to develop essential interpretation and analysis skills while the emphasis on real world practicality and methodology provides seamless coverage of both GAAP and IFRS requirements for enhanced global relevance Two decades of classroom testing among INSEAD MBA students has honed this text to provide the clearest most comprehensive model for financial statement interpretation and analysis a concise logically organized pedagogical framework includes problems discussion guestions and real world case studies that illustrate applications and current practices and in depth examination of key topics clarifies complex concepts and builds professional intuition With insightful coverage of revenue recognition inventory accounting receivables long term assets M A income taxes and other principle topics this book provides both education and ongoing reference for MBA students House of Commons Debates, Official Report Canada. Parliament. House of Commons, 1926 **Reports** United States. Board of Tax Appeals, 1929 Economic Conditions, Governmental Finance, United States Securities ,1929 Confirmation Hearings on Federal Appointments United States. Congress. Official Report of Debates, House of Commons Canada. Parliament. House of Senate. Committee on the Judiciary, 2013 Catalog of Copyright Entries Library of Congress. Copyright Office, 1961 Commons, 1926 Catalogue of Title-entries of Books and Other Articles Entered in the Office of the Librarian of Congress, at Washington, Under the Copyright Law ... Wherein the Copyright Has Been Completed by the Deposit of Two Copies in the **Office** Library of Congress. Copyright Office,1959 European Finance ,1929 Michigan Manufacturer and Financial Record .1918 **United States Investor** ,1920 Cases Decided in the Court of Claims of the United States United States, Court of Claims, 1935 Cases Decided in the Court of Claims of the United States at the ... with the Rules of Practice and the Acts of Congress Relating to the Court United States. Court of Claims, 1934 Reports of the **United States Board of Tax Appeals** ,1929 Reports of the U.S. Board of Tax Appeals United States. Board of Tax Reports of the United States Board of Tax Appeals United States. Board of Tax Appeals, 1929 Appeals, 1929 Reports of the Tax Court of the United States United States. Tax Court, 1929 Foundations of Finance, 2004

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