VMware, Inc.

VMware Reports Fiscal Year 2023 Third Quarter Results
Total Revenue of $3.21 Billion
Subscription and SaaS Revenue of $968 million, an increase of 20% year-over-year

PALO ALTO, Calif., November 22, 2022 — VMware, Inc. (NYSE: VMW), a leading innovator in enterprise software, today announced financial results for the third quarter of fiscal year 2023.

Quarterly Review

- Revenue for the third quarter was $3.21 billion, an increase of 1% from the third quarter of fiscal 2022.
- The combination of subscription and SaaS and license revenue was $1.61 billion for the third quarter, an increase of 5% from the third quarter of fiscal 2022.
- Subscription and SaaS constituted 31% of our total revenue for the quarter.
- Subscription and SaaS revenue for the third quarter was $968 million, an increase of 20% year-over-year.
- Subscription and SaaS ARR for the third quarter was $4.12 billion, an increase of 18% year-over-year.
- GAAP net income for the third quarter was $231 million, or $0.54 per diluted share, down 43% per diluted share compared to $398 million, or $0.94 per diluted share, for the third quarter of fiscal 2022. Non-GAAP net income for the third quarter was $626 million, or $1.47 per diluted share, down 15% per diluted share compared to $735 million, or $1.73 per diluted share, for the third quarter of fiscal 2022."
- GAAP operating income for the third quarter was $390 million, a decrease of 25% from the third quarter of fiscal 2022. Non-GAAP operating income for the third quarter was $857 million, a decrease of 8% from the third quarter of fiscal 2022.
- Operating cash flow for the third quarter was $1.26 billion. Free cash flow for the third quarter was $1.16 billion.
- RPO for the third quarter totaled $11.56 billion, up 7% year-over-year.

"Q3 results met our expectations. This past quarter we demonstrated that our innovation engine is flourishing, as we unveiled many new offerings across our portfolio, including VMware vSphere 8, VMware vSAN 8 and VMware Aria," said Raghu Raghuram, CEO, VMware. "We remain committed to and engaged in helping customers transform their businesses and unlock the full potential of multi-cloud."

"Our Q3 subscription and SaaS ARR growth of 34% reflects increased adoption of our multi-cloud product portfolio and recently introduced customer programs," said Zane Rowe, executive vice president and CFO, VMware. "By continuing to meet the evolving needs of our customers, we increased our mix of subscription and SaaS revenue to 31% of our total revenue this quarter."

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In an electronic era where connections and knowledge reign supreme, the enchanting power of language has are more apparent than ever. Its capability to stir emotions, provoke thought, and instigate transformation is truly remarkable. This extraordinary book, aptly titled "**Luanar 2015 16 Intake Results**," published by a very acclaimed author, immerses readers in a captivating exploration of the significance of language and its profound affect our existence. Throughout this critique, we will delve in to the book is central themes, evaluate its unique writing style, and assess its overall influence on its readership.

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