

Sector: **Consumer Discretionary**  
Industry: **Automotive**

Recommendation: **Don't buy**  
Valuation: **\$11.52**

# Ford Motors

November 21, 2014  
NYSE: F



## Company Profile

Ford Motor Company was founded in 1903 and is based in Dearborn, Michigan. Currently, Ford has 181,000 employees worldwide. It is the second largest U.S. motor vehicle manufacturer. It develops, manufactures, distributes, and services vehicles, parts, and accessories worldwide. The company operates through two sectors, Automotive and Financial Services. Within the financial services sector Ford provides financing products, which include retail installment sale contracts for new and used vehicles; leases for new vehicles to retail customers, government entities, daily rental car companies, and fleet customers; wholesale financing that comprise loans to dealers to finance the purchase of vehicle inventory, and other financing products, as well as providing insurance services.

## Sector Outlook

The S&P IQ currently recommends market weighting the S&P 500 Consumer Discretionary sector. Currently the Consumer Discretionary sector represents 11.7% of the S&P 500 index, and as seen a year-to-date loss of about 1.5% in price compared to the 5.3% gain for the S&P 500. Ford is located within the automobile manufacturers' sub-industry which currently has a positive outlook over the next 12 months. Despite a record number of vehicle recalls, U.S. automotive demand is trending higher on a year-over-year basis. Prices year-to-date for automobile manufacturers are currently down

Stock Price	\$15.43
52-Week Range	\$13.26 - \$18.12
Average Volume	39,393,300
Market Capitalization	\$9.5B
P/E Ratio	10.11
Dividends per Share	\$0.50
S&P Credit Rating LT	BBB-

Valuation Model	Calculated Value
Dividend Growth	\$16.20
Holding Period Return	\$13.94
Market Multiples	\$8.95
Enterprise Value	\$2.44
Residual Income	\$16.08
Free Cash Flow	(\$30.28)

10.8%, while Ford has seen of 52 week percent trend downward by roughly 9.65%. Ford has seen slightly higher volume sales in Europe this year and expects global demand to continue to rise into 2015. The highly profitable light truck segment is also expected to see an increase in demand.

## SWOT Analysis

**Strengths:** Ford has enjoyed a reputational renaissance as domestic investors applauded the way that it navigated the financial crisis by rejecting federal stimulus and changing its image towards a more progressive brand. Ford's cutting-edge technology is also a strong point, with its green Eco-Boost engine being named one of Ward's "10 best" in 2013 and the SYNC digital system is among the industry's highest-rated connectivity systems. Furthermore, Ford recently unified its offerings by employing a global marketing strategy in which it offers the same lineup to all of its markets. This allows the company to realize higher margins and cement better brand recognition. In China, Ford's market share has grown from 3.2% in 2012 to 4.1% in 2013. This highlights the pace at which expansion into the Asia-Pacific region can buoy the automaker.

**Weaknesses:** The appreciating US dollar has had an adverse impact on the multitude of US companies that derive a significant portion of their sales outside of the United States. In the company's statement of comprehensive income,

# Ford Motor Company Stock Report Financial

**Roger Hussey,Audra Ong**



## **Ford Motor Company Stock Report Financial:**

*Michigan Manufacturer & Financial Record* ,1915      **Standard & Poor's Stock Reports** ,2004-07      *Michigan Manufacturer and Financial Record* ,1918      Cases Decided in the Court of Claims of the United States United States. Court of Claims,1935      **Cases Decided in the Court of Claims of the United States at the ... with the Rules of Practice and the Acts of Congress Relating to the Court** United States. Court of Claims,1934      Reports of the Tax Court of the United States United States. Tax Court,1929      **Reports of the United States Board of Tax Appeals** ,1929      *Reports of the U.S. Board of Tax Appeals* United States. Board of Tax Appeals,1929      *Reports of the United States Board of Tax Appeals* United States. Board of Tax Appeals,1929      *Automotive Industries* ,1928 Vols for 1919 include an Annual statistical issue title varies      *Pick a Number* Roger Hussey,Audra Ong,2014-09-08 For many years individual countries created their own rules and regulations for company financial accounting and reporting As the world became more global problems began to arise A company could make a profit for the year if the rules in its own country were applied but this could turn into a loss if another country s rules were used To prevent this confusing and misleading state of affairs standards were issued by the International Accounting Standards Board IASB Since 2002 the standard setter in the United States the Financial Accounting Standards Board FASB has been actively engaged with the IASB in attempting to converge U S regulations with international accounting standards This book describes The process for setting accounting regulations in the United States Attempts to establish international standards and the barriers confronted U S involvement in international activities through a process known as convergence Differences that have halted convergence and the U S strategy Frauds and questionable activities and describes the FASB s efforts to ensure that financial statements do not mislead their users

*Automotive Industries, the Automobile* ,1917      **Confirmation Hearings on Federal Appointments** United States. Congress. Senate. Committee on the Judiciary,2013      **Decisions and Reports** United States. Securities and Exchange Commission,1993      **Ward's Automobile Topics** ,1913      **Annual Departmental Reports** Canada,1927      **Hearings, Reports and Prints of the Senate Select Committee on Small Business** United States. Congress. Senate. Select Committee on Small Business,1967      *Chrysler Corporation Financial Situation* United States. Congress. Senate. Committee on Banking, Housing, and Urban Affairs,1979      **The Wall Street Journal** ,2009      **American Law Reports Annotated** ,1919

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