Sector: Consumer Discretionary Industry: Automotive

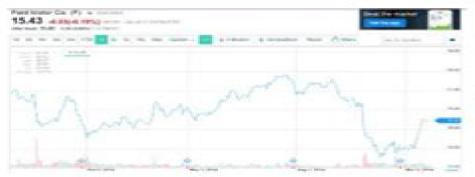
Recommendation: Don't buy

Valuation: \$11.52

Ford Motors

November 21, 2014 NYSE: F

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\$13.26 - \$18.12
39,393,300
59.58
10.11
50.50
DiBB-
Calculated Value
\$16.20
\$13.94
58.95
52.44
\$16.08
(\$30.28)

Company Profile

Ford Motor Company was founded in 1903 and is based in Dearborn, Michigan, Currently, Ford has 181,000 employees worldwide. It is the second largest U.S. motor vehicle manufacturer. It develops, manufactures, distributes, and services vehicles, parts, and accessories worldwide. The company operates through two sectors. Automotive and Financial Services. Within the financial services sector Ford provides financing products, which include retail installment sale contracts for new and used vehicles: leases for new vehicles to retail customers, government entities, daily rental car companies, and fleet customers; wholesale financing that comprise loans to dealers to finance the purchase of vehicle inventory, and other financing products, as well as providing insurance services.

Sector Outlook

The S&P IQ currently recommends market weighting the S&P 500 Consumer Discretionary sector. Currently the Consumer Discretionary sector represents 11.7% of the S&P 500 index, and as seen a year-to-date loss of about 1.5% in price compared to the 5.3% gain for the S&P 500. Ford is located within the automobile manufacturers' sub-industry which currently has a positive outlook over the next 12 months. Despite a record number of vehicle recalls, U.S. automotive demand is trending higher on a year-over-year basis. Prices year-to-date for automobile manufacturers are currently down

10.8%, while Ford has seen of 52 week percent trend downward by roughly 9.65%. Ford has seen slightly higher volume sales in Europe this year and expects global demand to continue to rise into 2015. The highly profitable light truck segment is also expected to see an increase in demand.

SWOT Analysis

Street Deine

Strengths: Ford has enjoyed a reputational renaissance as domestic investors applauded the way that it navigated the financial crisis by rejecting federal stimulus and changing its image towards a more progressive brand. Ford's cutting-edge technology is also a strong point, with its green Eco-Boost engine being named one of Ward's "10 best" in 2013 and the SYNC digital system is among the industry's highestrated connectivity systems. Furthermore, Ford recently unified its offerings by employing a global marketing strategy in which it offers the same lineup to all of its markets. This allows the company to realize higher margins and cement better brand recognition. In China, Ford's market share has grown from 3.2% in 2012 to 4.1% in 2013. This highlights the pace at which expansion into the Asia-Pacific region can buoy the automaker.

Weaknesses: The appreciating US dollar has had an adverse impact on the multitude of US companies that derive a significant portion of their sales outside of the United States. In the company's statement of comprehensive income.

Ford Motor Company Stock Report Financial

Roger Hussey, Audra Ong

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Michigan Manufacturer & Financial Record, 1915 Standard & Poor's Stock Reports ,2004-07 Michiaan Manufacturer and Financial Record, 1918 Cases Decided in the Court of Claims of the United States United States. Court Cases Decided in the Court of Claims of the United States at the ... with the Rules of Practice of Claims, 1935 and the Acts of Congress Relating to the Court United States. Court of Claims, 1934 Reports of the Tax Court of the United States United States. Tax Court, 1929 Reports of the United States Board of Tax Appeals ,1929 Reports of the U.S. Board of Tax Appeals United States. Board of Tax Appeals, 1929 Reports of the United States Board of Tax Appeals United States. Board of Tax Appeals, 1929 Automotive Industries, 1928 Vols for 1919 include an Annual *Pick a Number* Roger Hussey, Audra Ong, 2014-09-08 For many years individual countries statistical issue title varies created their own rules and regulations for company financial accounting and reporting As the world became more global problems began to arise A company could make a profit for the year if the rules in its own country were applied but this could turn into a loss if another country's rules were used To prevent this confusing and misleading state of affairs standards were issued by the International Accounting Standards Board IASB Since 2002 the standard setter in the United States the Financial Accounting Standards Board FASB has been actively engaged with the IASB in attempting to converge U S regulations with international accounting standards This book describes The process for setting accounting regulations in the United States Attempts to establish international standards and the barriers confronted U S involvement in international activities through a process known as convergence Differences that have halted convergence and the U S strategy Frauds and questionable activities and describes the FASB's efforts to ensure that financial statements do not mislead their users Automotive Industries, the Automobile ,1917 **Confirmation Hearings on Federal Appointments** United States.

Congress. Senate. Committee on the Judiciary, 2013 Decisions and Reports United States. Securities and Exchange Commission, 1993 Ward's Automobile Topics, 1913 Annual Departmental Reports Canada, 1927 Hearings, Reports and Prints of the Senate Select Committee on Small Business United States. Congress. Senate. Select Committee on Small Business, 1967 Chrysler Corporation Financial Situation United States. Congress. Senate. Committee on Banking, Housing, and Urban Affairs, 1979 The Wall Street Journal, 2009 American Law Reports Annotated, 1919

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