

In this year's London Report, we look at the implications to the landlord from how occupier requirements are increasingly driven to amenity rich buildings and locations. Moreover, we compute amenity provision scores and show how these relate to the expected shortfall of new and refurbished buildings in many of London's submarkets. We also show the results of our capital gravity modelling of cross border investment flows, to show £9.5bn of transactions in 2023 and that private investors are likely to be a key player.

The London Report 2023

EXECUTIVE SUMMARY

THE FACTS

11m
sq ft

EXPECTED
LARGEST SUPPLY
OF BEST QUALITY
BUILDINGS
2024-26

7m
sq ft

LEAST FURNISH
DEMAND OF
FACILITIES WITH
AVOID OFFICE
BUILDINGS

£9.5bn

EXPECTED
TRANSACTIONS IN
LONDON OFFICE
IN 2023

£2.4bn

EXPECTED
TRANSACTIONS IN
PRIVATE
RESIDENTIAL IN
2023



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