

CALL REPORT

Salesman: _____

Firm:	Phone:
Address:	Fax:
Customer #:	Beeper:
City, State, Zip:	

Contact: 	Date of Call:	
	By Phone	Personal Contact
	Call Was:	
	Cold Call	From Adv. Lead
	Follow-up Lead	
	This Firm Is:	
	Regular Customer	Inactive Customer
	Good Prospect	Not a Prospect
	Purchase Possibilities:	
	Immediate	Future
Quote		
No		
Add to Mailing List:		
Yes		
No		
Left Literature		
Send Literature		

Customer Satisfaction Survey (5 = Best; 1 = Worst)						
5	5	5	5	5	5	5
4	4	4	4	4	4	4
3	3	3	3	3	3	3
2	2	2	2	2	2	2
1	1	1	1	1	1	1
Product Pricing	Product Quality	Customer Service	Quotation Response Time	Quotation Accuracy	Technical Support	Overall Satisfaction

Follow-up
Date

Form For A Call Report

S Ashworth

A red circular graphic with a gradient, appearing as a stylized arrow or a partial circle, located to the right of the name S Ashworth.

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