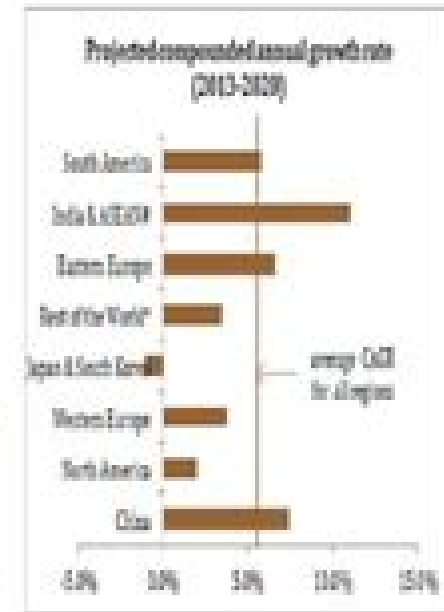
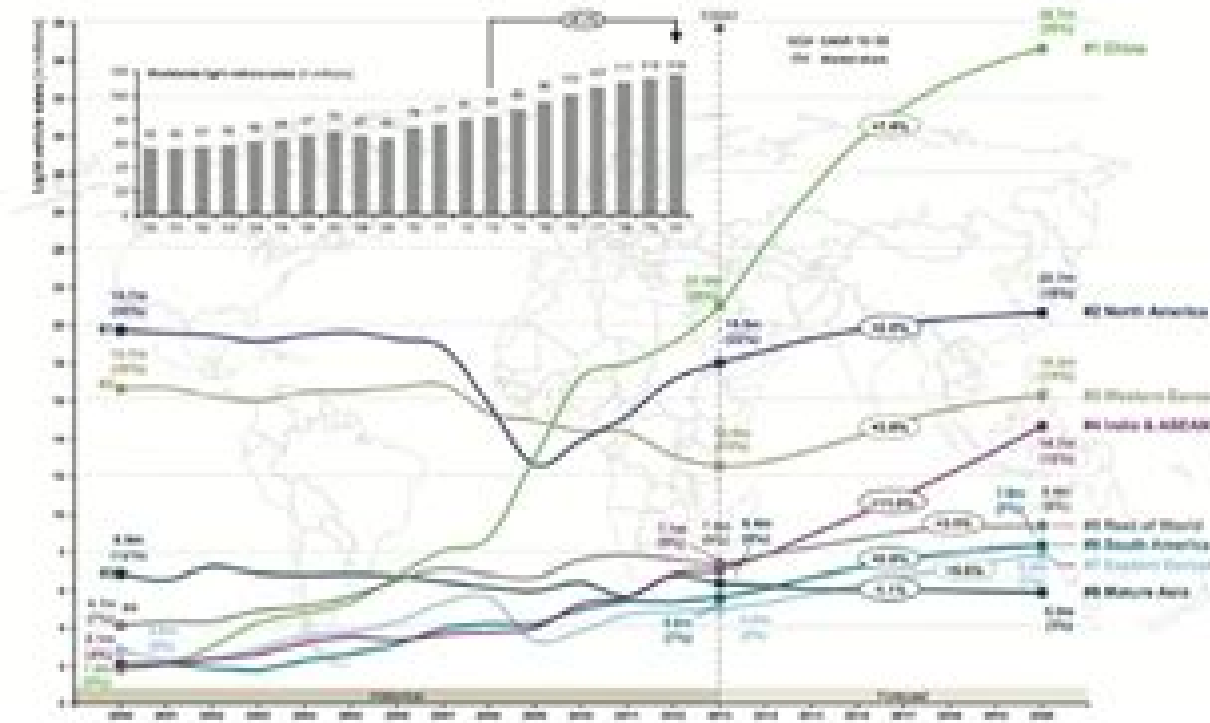


Future growth markets- global auto industry



Source: KPMG report on global automotive retail market (Sep 2013)

Key takeaways for 2020:

- 1 Global demand will grow from 83 mn (end 2013) to 118 mn (2020);
- 2 China, will be the major automotive market;
- 3 India and ASEAN will have the highest CAGR at 11%;
- 4 Negative growth in Japan and South Korea;
- 5 Demand in mature markets of North America & Western Europe more for premium cars, while growing markets will have demand for economy cars

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