

DUE DILIGENCE REPORT

DUE DILIGENCE REPORT : It is a report that shows the complete comprehensive analysis of anything before its execution

Pre Merger and Acquisition Deal



Here acquirer has not made M&A Decision.
Two steps involved here :

- **M&A Strategy** : Corporate wide strategy are drafted by reviewing portfolio.
- **Target Screening** : Choose from portfolios & selects few companies

Pre Announcement M&A Deal



Various Steps being conducted in this stage includes :

- Due Diligence and Evaluation
- Finance
- Administration
- Legal Aspects
- Human Resource
- Accounting
- Taxation
- Operations
- Intellectual Property
- Customer
- Technology
- Environment
- Strategic

Post Announcement M&A Deal



Two steps in Post Announcement includes :

- **Integration / Separation Planning** : Plan to bring whole organization together comes into being
- **Integration / Separation Execution** : Above plans are executed.

How To Write A Due Diligence Report

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discuss compliance not as just another management tool but rather as a collection of rules norms and controls embedded into an organization's culture and environment that must be understood when designing a compliance program The authors propose that organizations must be transparent at all stages of the design and implementation of the compliance program and be prepared to interpret adapt change and redefine the program in action It is also important for organizations to set a realistic agenda for the program so that gains can be seen and celebrated by all stakeholders This book offers a pathway to understanding the organizational dynamics any compliance effort needs to consider It will benefit business students as well as managers compliance officers and CEOs and executives at every level *Financial Serial Killers* Tom Ajamie, Bruce Kelly, 2014-10-14

By using true tales of thieves swindlers and fraudsters at work *Financial Serial Killers* illustrates how these perpetrators get their hooks into investors' wallets savings accounts and portfolios and never let go The worst financial crisis since the great depression revealed that thousands of mom and pop investors had lost millions to so called Mini Madoffs They are the thieves and conmen who had used phony financial acumen to steal investors' money wipe out savings and damage lives *Financial Serial Killers* reveals the cons from the grand to picayune advisers cultivate with their victims relationships that are essential to the fraud Take the story of Lillian the little old lady who invested with Warren Buffett one of the richest men in the world After her husband died she thought her family's treasure of 24 million in stock controlled by Buffett was safe It was until a family relative introduced the eighty nine year old grandmother to a pair of unscrupulous insurance agents who convinced her to reinvest her savings in life insurance decimating her nest egg while padding the agents' pockets Lillian's story as well as other accounts of deceit and fraud is the core of *Financial Serial Killers* Readers will learn how to better protect their family's wealth and savings after reading this book **Employee Benefits in Mergers and Acquisitions, 2015 - 2016 Edition** Ilene H. Ferenczy, 2015-09-22

Fully updated to reflect the latest legislation regulation and IRS and DOL guidance the 2015 2016 Edition of *Employee Benefits in Mergers and Acquisitions* is designed for both benefits experts who have little experience with mergers and acquisitions issues and mergers and acquisitions specialists who have little background in benefits administration Comprehensive yet easy to use it provides the expert guidance you need to help ensure legal and tax compliance and avoid costly litigation and penalties as you work to integrate and administer the employee benefits programs of two or more companies Written by recognized authority Ilene H Ferenczy and a team of noted experts *Employee Benefits in Mergers and Acquisitions 2015 2016 Edition* has been updated to include The current status of the Patient Protection and Affordable Care Act PPACA on plans involved in business transactions including information regarding new reporting requirements in relation to health plans Discussion of the plan fiduciary's responsibilities in relation to the service provider and participant fee disclosures The PPACA mandated IRS and DOL guidance and its effect on plan administration and issues in mergers and acquisitions The latest Supreme Court opinion relating to employee stock ownership plans ESOPs and the elimination of the Moench presumption of prudence in purchasing employer securities Expansion of the

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