

DCF Analysis

As of 01.12.2018	2016	2017	2018	2019	2020	2021	2022	2023	2024
Fractional years per period	0,08	1,00	1,00	1,00	1,00	1,00	1,00	1,00	1,00
Cumulative fractional years	0,04	0,58	1,58	2,58	3,58	4,58	5,58	6,58	7,58
Free Cash Flow to the Firm (FCFF)									
EBIT	1 122	14 463	15 524	16 656	17 862	18 644	19 343	19 947	20 446
(-) Tax	(449)	(5 785)	(6 210)	(6 662)	(7 145)	(7 458)	(7 737)	(7 979)	(8 178)
(+) Depreciation & Amortisation	818	9 311	9 776	10 265	10 778	11 250	11 672	12 036	12 337
(-) Capex	(857)	(10 498)	(11 023)	(11 574)	(12 152)	(12 684)	(13 160)	(13 571)	(13 910)
(-) Change in NWC	(35)	77	81	85	89	82	73	63	52
FCFF	600	7 568	8 148	8 776	9 432	9 834	10 191	10 497	10 747
Discount Factor	99,7%	98,2%	96,0%	94,2%	91,8%	89,7%	87,8%	86,0%	84,4%
PV of FCFF	598	7 279	7 334	7 384	7 430	7 248	7 027	6 772	6 487
PV of Terminal Value (Gordon method)	151 640								
PV of Terminal Value (Exit multiple method)	114 835								
EV (\$m)	172 395								
EV-Eq bridge (\$m)	(67 774)								
Equity Value (\$m)	104 621								
Number of shares (m)	1 524								
Share Price (\$)	68,6								

General Motors Annual Report 1999

CH Cherryholmes



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