

OUR 10-K RESULTS

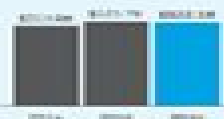


"GE had a challenging year in 2017. While most of our businesses showed solid—and, in the cases of Aviation and Healthcare, world-class—performance, our cash flow did not meet our expectations, we took significant charges on GE Capital and we made difficult decisions regarding the divisional exit members of our team. As we move forward, we are focusing on running our businesses better. This really means concentrating on fewer things to deliver customer outcomes, strengthening our business units, running the Company for cash and driving a new culture for the future. We are also continuing to review every option to ensure the best results for our customers, employees and owners."

John L. Flannery
Chairman of the Board and
Chief Executive Officer

Revenues & Profit Margins

Revenues



GE Industrial margins



GE Industrial operating profit margins from GAAP¹



Earnings (Loss) Per Share (EPS)²

EPS for 2017 was adversely affected by several large charges, as described on the following page.

Net EPS



EPS from continuing operations

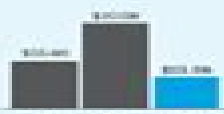


GE Industrial operating + non-GE's EPS from GAAP³



Cash Flows

GE cash from operating activities (CFO) from continuing operations⁴



Adjusted GE Industrial CFO from GAAP⁵



GE Industrial free cash flow from GAAP⁶



1. Non-Industrial revenues that supplement U.S. operating margins from GAAP Financials presented on page 30.

2. Amounts after non-recurring items and non-recurring charges.

3. Includes income (loss) from GE Capital of \$0.0B in 2015, \$05.8B in 2014 and \$4.0B in 2017.

4. All 2017 figures in \$B.

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