Sector: Consumer Discretionary Industry: Automotive

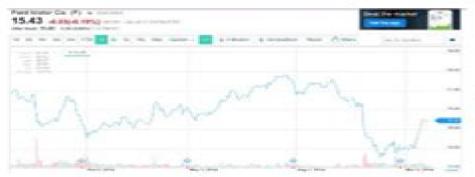
Recommendation: Don't buy

Valuation: \$11.52

Ford Motors

November 21, 2014 NYSE: F

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\$13.26 - \$18.12
39,393,300
59.58
10.11
50.50
DiBB-
Calculated Value
\$16.20
\$13.94
58.95
52.44
\$16.08
(\$30.28)

Company Profile

Ford Motor Company was founded in 1903 and is based in Dearborn, Michigan, Currently, Ford has 181,000 employees worldwide. It is the second largest U.S. motor vehicle manufacturer. It develops, manufactures, distributes, and services vehicles, parts, and accessories worldwide. The company operates through two sectors. Automotive and Financial Services. Within the financial services sector Ford provides financing products, which include retail installment sale contracts for new and used vehicles: leases for new vehicles to retail customers, government entities, daily rental car companies, and fleet customers; wholesale financing that comprise loans to dealers to finance the purchase of vehicle inventory, and other financing products, as well as providing insurance services.

Sector Outlook

The S&P IQ currently recommends market weighting the S&P 500 Consumer Discretionary sector. Currently the Consumer Discretionary sector represents 11.7% of the S&P 500 index, and as seen a year-to-date loss of about 1.5% in price compared to the 5.3% gain for the S&P 500. Ford is located within the automobile manufacturers' sub-industry which currently has a positive outlook over the next 12 months. Despite a record number of vehicle recalls, U.S. automotive demand is trending higher on a year-over-year basis. Prices year-to-date for automobile manufacturers are currently down

10.8%, while Ford has seen of 52 week percent trend downward by roughly 9.65%. Ford has seen slightly higher volume sales in Europe this year and expects global demand to continue to rise into 2015. The highly profitable light truck segment is also expected to see an increase in demand.

SWOT Analysis

Street Deine

Strengths: Ford has enjoyed a reputational renaissance as domestic investors applauded the way that it navigated the financial crisis by rejecting federal stimulus and changing its image towards a more progressive brand. Ford's cutting-edge technology is also a strong point, with its green Eco-Boost engine being named one of Ward's "10 best" in 2013 and the SYNC digital system is among the industry's highestrated connectivity systems. Furthermore, Ford recently unified its offerings by employing a global marketing strategy in which it offers the same lineup to all of its markets. This allows the company to realize higher margins and cement better brand recognition. In China, Ford's market share has grown from 3.2% in 2012 to 4.1% in 2013. This highlights the pace at which expansion into the Asia-Pacific region can buoy the automaker.

Weaknesses: The appreciating US dollar has had an adverse impact on the multitude of US companies that derive a significant portion of their sales outside of the United States. In the company's statement of comprehensive income.

Ford Motor Company Stock Report Financial

H Kauffman

Ford Motor Company Stock Report Financial:

Ford Motor Company Stock Report Financial Book Review: Unveiling the Magic of Language

In a digital era where connections and knowledge reign supreme, the enchanting power of language has become more apparent than ever. Its capability to stir emotions, provoke thought, and instigate transformation is really remarkable. This extraordinary book, aptly titled "**Ford Motor Company Stock Report Financial**," compiled by a highly acclaimed author, immerses readers in a captivating exploration of the significance of language and its profound affect our existence. Throughout this critique, we shall delve into the book is central themes, evaluate its unique writing style, and assess its overall influence on its readership.

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