

OUR 10-K RESULTS

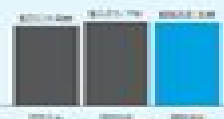


"GE had a challenging year in 2017. While most of our businesses showed solid—and, in the cases of Aviation and Healthcare, world-class—performance, our cash flow did not meet our expectations, we took significant charges on GE Capital and we made difficult decisions regarding the divisional exit members of our teams. As we move forward, we are focusing on running our businesses better. This really means concentrating on fewer things to deliver customer outcomes, strengthening our business units, running the Company for cash and driving a new culture for the future. We are also continuing to review every option to ensure the best results for our customers, employees and owners."

John L. Flannery
Chairman of the Board and
Chief Executive Officer

Revenues & Profit Margins

Revenues



GE Industrial margin¹



GE Industrial operating profit margin (from-GAAP)²



Earnings (Loss) Per Share (EPS)³

EPS for 2017 was adversely affected by several large charges, as described on the following page.

Net EPS



EPS from continuing operations

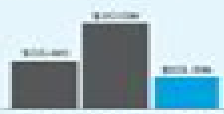


GE Industrial operating + non-GE's EPS (from-GAAP)⁴



Cash Flows

GE cash from operating activities (CFO) from continuing operations⁵



Adjusted GE Industrial CFO (from-GAAP)



GE Industrial free cash flow (from-GAAP)⁶



1. Non-Industrial business that supplements U.S. diversity. Excludes accounting principles from GAAP financial measures on page 60.

2. Accounts for non-GE's full ownership share.

3. Includes income (loss) from GE Capital of \$4.0B in 2015, \$15.8B in 2014 and \$4.0B in 2017.

4. All 2017 figures are in \$B.

Ge Annual Report 2006

Thirumalaisamy P.
Velavancorresponding



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