

Section Profile

Namrata Sundaresan
Tel: +91 99401 84541
Email: namrata.sundaresan@ibipartners.com

Giju Mathew
Tel: +91 99164 80277
Email: giju.mathew@ibipartners.com

Industry facts

- **Market Size** - \$70 billion (2009)
According to industry estimates, the unorganized sector accounts for 70 percent of output in terms of volume and 30 percent in terms of value
- **FDI in FY09** - \$103 million

Industry sub-segments

- Fruits & vegetables
- Milk & milk products
- Beer & alcoholic beverages
- Meat & poultry
- Marine products
- Grain processing
- Convenience foods
- Packaged drinks

Attractive states for investing

According to a report by the IBEF, the most attractive states for food processing investments are:

- Andhra Pradesh
- Uttar Pradesh
- Madhya Pradesh
- Punjab
- Karnataka

Food Processing

The Indian food processing industry presents itself as an attractive investment destination driven by changing consumption patterns and favourable policy environment.

India's food processing industry contributes 9 percent to the country's gross domestic product. The government is targeting an investment of \$21.9 billion in the food processing industry over the next five years with increased participation from the private sector and financial institutions.

In terms of policy support, the government has formulated the National Food processing policy and approved complete de-licensing for the sector excluding alcoholic beverages. The sector was also declared a priority sector for lending in 1999. The central government is working with all the states to reform policy and facilitate investment in the food processing sector.

The areas for investment in the food processing industry include:

- Mega food parks
- Agri-infrastructure
- Supply chain aggregation
- Logistics and cold chain infrastructure
- Machinery and packaging

Why India for food processing?

- **Vast source of raw material and low production cost**
India ranks first in availability of milk, pulses and tea, and second in fruits, vegetables, rice and wheat. Milk products offer a significant opportunity in India as it is the world's largest producer. In addition to this, the relatively low-cost but skilled workforce could be utilized to set up production facilities.
- **Large consumer market and changing consumption patterns**
India's homogeneous market size endowed with growing incomes and changing lifestyles has created market opportunities for food producers, machinery makers, food technology and service providers. Also, proportionate expenditure on staples such as cereals, grains and pulses has declined while the expenditure on milk and milk products, egg, fish, fruits and beverages increased.
- **Food parks and special agriculture zones**
The government is promoting agriculture zones and mega food parks to develop the food processing sector. More than 30 food parks are proposed across the country to attract foreign direct investment in this sector.
- **Government assistance and favourable policy environment**
The national policy on food processing aims at increasing the level of food processing from the present 2 per cent to 10 per cent by 2010

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KJ Lindholm-Leary



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boxes present a problem its etiology and its signs and symptoms then conclude with a nutrition diagnosis providing scenarios you may encounter in practice Clinical Insight boxes expand on information in the text highlight new areas of focus and contain information on studies and clinical resources New Directions boxes suggest areas for further research by spotlighting emerging areas of interest in nutrition care Focus On boxes provide thought provoking information on key nutrition concepts Summary boxes highlight CRISPR the Indigenous food movement hearing assessment health disparities and the Health At Every Size movement and include a tribute to Dr George Blackburn a respected specialist in obesity and nutrition Key terms are listed at the beginning of each chapter and bolded within the text NEW Infectious Diseases chapter is written by a new author with specific expertise in infectious disease NEW Transgender Nutrition chapter is added from two new authors NEW COVID 19 updates are provided in multiple chapters each relating to epidemiology and patient care NEW Information on the FODMAP diet is included in the appendix covering the sugars that may cause intestinal distress NEW Emphasis on diversity equity and inclusion is included in all chapters NEW Updated International Dysphagia Diet Standardisation Initiative IDDSI information is included in the appendix NEW Updated pregnancy growth charts are added to this edition NEW Updated Healthy People 2030 information is added throughout the book

Krause's Food & the Nutrition Care Process - E-Book L. Kathleen Mahan, 2016-05-17 A trusted classic for over 50 years Krause's Food and the Nutrition Care Process 14th Edition presents the most cutting edge and up to date dietetics content available in this ever changing field Nicknamed the nutrition bible students and practitioners alike turn to its current comprehensive content engaging pedagogy and design and logical presentation of information This new edition includes the 2015 Dietary Guidelines for Americans more visuals and highlighted Clinical Case Studies Clinical Insights and Clinical Applications boxes that help translate scientific knowledge into practical patient care Written by nearly 50 nationally recognized writers researchers and practitioners it covers nutrition assessment and intervention the nutritional needs of individuals in different stages of the life cycle nutrition for health and fitness and medical nutrition therapy Authored by clinical specialists ensuring in depth coverage with many practical and evidence based recommendations Sample Nutrition Diagnosis boxes present a problem its etiology and its signs and symptoms before concluding with a sample nutrition diagnosis providing both students and practitioners with real life scenarios they may encounter in practice UNIQUE Pathophysiology algorithms present the cause pathophysiology and medical nutrition management for a variety of disorders and conditions to help you provide optimal nutritional care Chapters on nutrition in each of the life cycle phases include Nutrition in Pregnancy and Lactation Nutrition in Infancy Nutrition in Childhood Nutrition in Adolescence Nutrition in the Adult Years Nutrition in Aging Focus On boxes provide thought provoking information on key concepts for well rounded study and further discussion within the classroom New Directions boxes point you toward additional research on emerging areas in nutrition therapy Clinical Insight boxes expand on clinical information highlight areas that may go unnoticed and contain clinical resources for students and practitioners Chapters on

the nutritional care of the low birth weight and premature infant feature information on how to support their health growth and development Useful websites direct you to online resources that relate to chapter topics Key terms are defined at the beginning of each chapter and bolded within the text where they are discussed in more detail Food Trades Directory of the UK & Europe ,2002 **Marketing Research Principles** Kenneth E. Clow,Karen Elaine James,2020-03-10 The third edition of Marketing Research Principles offers a strong emphasis on how to use marketing research to make better management decisions w application of marketing research to marketing and business situations The authors focus on understanding and interpreting marketing research studies and throughout the book they integrate data analysis interpretation application data presentation and decision making **Government Research Directory** ,2009 World Food Marketing Directory ,1999 **Agriculture, Rural Development, Food and Drug Administration, and Related Agencies Appropriations for 2016** United States. Congress. House. Committee on Appropriations. Subcommittee on Agriculture, Rural Development, Food and Drug Administration, and Related Agencies,2015

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