GUIDELINE ANSWERS

EXECUTIVE PROGRAMME

DECEMBER 2022

MODULE 1



THE INSTITUTE OF Company Secretaries of India

IN PURBUIT OF PROPESSIONAL EXCELLENCE (Under the jurisdiction of Ministry of Corporate Affairs) FCSI Plouse, 22; Inchibutional Area, Lock Road, New Delhi 110 000 Phones: 41504464, 45341000; Fax: 011-24626727

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Accounting Aspects of Corporate Restructuring o Taxation and Stamp Duty Aspects o Competition Aspects o Regulatory Approvals o Appearance before NCLT NCLAT o Fast Track Mergers o Cross Border Mergers Part II Insolvency Liquidation 50 Marks o Insolvency Concepts o Petition for Corporate Insolvency Resolution Process o Role Function Duties of Insolvency Resolution Professional o Resolution Strategies o Committee of Creditors o Resolution Plan o Insolvency of Partnership Firms and Individuals o Fresh Start Process o SARFAESI Act Debt Recovery o Cross Border Insolvency o Liquidation after IRP o Voluntary Liquidation o Winding up by Tribunal o Pre Packaged Insolvency Resolution Process Taxmann's CRACKER for Corporate Restructuring Insolvency Liquidation & Winding-Up (Paper 5 | CRILW) - Covering past exam questions & answers | CS Professional | Old Syllabus | June 2024 Exam CS N.S. Zad, CS Divya Bajpai, 2024-02-16 This book is prepared exclusively for the Professional Level of Company Secretary Examination requirement It covers the questions topic sub topic wise Topic wise including Solved Paper CS Professional Dec 2023 Suggested Answers Arrangement of Questions Questions in each chapter are arranged sub topic wise Important Additional Questions with Answers are provided Marks Distribution Chapter wise marks distribution from June 2019 onwards Past Exam Trend Analysis from Dec 2021 onwards ICSI Study Material Comparison is provided chapter wise The contents of this book are as follows Part I Corporate Restructuring 50 Marks o Types of Corporate Restructuring o Financial Restructuring o Corporate Demerger o Acquisition of Company o Planning and Strategy o Process of Demerger and Acquisition o Documentation o Valuation of Business and Assets o Accounting Aspects of Corporate Restructuring o Taxation and Stamp Duty Aspects o Competition Aspects o Regulatory Approvals o Appearance before NCLT NCLAT o Fast Track Mergers o Cross Border Mergers Part II Insolvency Liquidation 50 Marks o Insolvency Concepts o Petition for Corporate Insolvency Resolution Process o Role Function Duties of Insolvency Resolution Professional o Resolution Strategies o Committee of Creditors o Resolution Plan o Insolvency of Partnership Firms and Individuals o Fresh Start Process o SARFAESI Act Debt Recovery o Cross Border Insolvency o Liquidation after IRP o Voluntary Liquidation o Winding up by Tribunal o Pre Packaged Insolvency Resolution Taxmann's CRACKER for Drafting Pleadings & Appearances (Paper 3 | Drafting/DPA) - Covering past Process exam questions & detailed answers | CS Professional | Old Syllabus | June 2024 Exam Adv. Ritika Godhwani, 2024-02-12 This book is prepared exclusively for the Professional Level of Company Secretary Examination requirement It covers the questions topic sub topic wise Topic wise including Solved Paper Dec 2023 Suggested Answers Arrangement of Questions Questions in each chapter are arranged sub topic wise Important Additional Questions with Answers are provided Marks Distribution Chapter wise marks distribution from June 2019 Exams onwards Previous Exam Trend Analysis from Dec 2021 onwards ICSI Study Material Comparison is provided chapter wise The contents of this book are as follows Judicial and Administrative Framework General Principles of Drafting and Relevant Substantive Rules Secretarial Practice in Drafting Notices Agenda and Minutes of the Company's Meetings Resolution Drafting and

Conveyancing Relating to Various Deeds and Documents I Drafting and Conveyancing Relating to Various Deeds and Documents II Drafting and Conveyancing Relating to Various Deeds and Documents III Drafting and Conveyancing Relating to Various Deeds and Agreements IV Drafting of Agreements under the Companies Act Pleadings Art of Writing Opinions Taxmann's CRACKER for Governance Risk Management Appearances and Art of Advocacy Practical Exercise Compliances & Ethics (Paper 1 | GRMCE) - Covering past exam questions (sub-topic wise) & answers | CS **Professional | Old Syllabus | June 2024 Exam** Adv. Ritika Godhwani, 2024-02-12 This book is prepared exclusively for the Professional Level of Company Secretary Examination requirement It covers the questions topic sub topic wise Topic wise including Solved Paper Dec 2023 Suggested Answers Arrangement of Questions Questions in each chapter are arranged subtopic wise Important Additional Questions with Answers are provided Marks Distribution Chapter wise marks distribution from June 2019 onwards Previous Exam Trend Analysis from Dec 2021 onwards ICSI Study Material Comparison is provided chapter wise Important Amendments for Examination is also covered The contents of this book are as follows Conceptual Framework of Corporate Governance Legislative Framework of Corporate Governance in India Board Effectiveness Board Processes through Secretarial Standards Board Committees Corporate Policies and Disclosure Accounting and Audit Related Issues Related Party Transactions and Vigil Mechanism Corporate Governance and Shareholder Rights Corporate Governance and Other Stakeholders Governance and Compliance Risk Corporate Governance Forums Risk Management Internal Control Reporting Ethics and Business CSR and Sustainability Anti Corruption and Anti Bribery Laws in India

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relating thereto o Procedure of Conversion of Business Entities Part B Registration Licenses Compliances 35 Marks o Various Initial Registrations Licenses o Maintenance of Registers Records o Identifying laws applicable to various industries and their initial compliances o Intellectual Property Laws o Compliances under Labour Laws o Compliances relating to Environment Laws Part C Insolvency Winding Up Closure of Business 25 Marks o Dormant Company o Strike Off and Restoration of Name of the Company LLP o Corporate Insolvency Resolution Process Liquidation Winding up An Overview CRACKER for Strategic Management & Corporate Finance (Paper 5 | SMCF) - Covering past exam questions (topic-wise) & answers for CS Professional | New Syllabus | Dec. 2025/June 2026 Exams CS N.S. Zad, CS Divya Bajpai, 2025-06-20 Strategic Management Corporate Finance CRACKER is a comprehensive exam oriented resource meticulously designed for CS Professional students appearing under the New Syllabus Group 2 Paper 5 The book is an all in one repository of fully solved previous exam papers curated in line with the latest examination trends and thoroughly updated in accordance with relevant provisions and case laws The Present Publication is the 3rd Edition for the Dec 2025 June 2026 Exams This book is authored by CS NS Zad and CS Divya Bajpai with the following noteworthy features Fully Solved Previous Exam Papers Incorporates complete up to date solutions for all past examination questions up to June 2025 ensuring alignment with the latest exam patterns Topic wise Arrangement Past exam questions are meticulously arranged chapter wise enabling targeted and effective practice Updated Amended Answers All solutions are drafted as per the latest legal provisions amendments and relevant case laws Chapter wise Marks Distribution In depth analysis of marks allocation across chapters helping aspirants identify high yield topics and trends Trend Analysis Detailed examination of previous exams to highlight recurring question types and areas of emphasis ICSI Study Material Comparison Chapter by chapter cross reference with the official ICSI Study Material for holistic coverage The book is divided into two comprehensive parts Part I Strategic Management o Introduction to Strategic Management o Analysing External Internal Environment o Business Policy Formulation of Functional Strategy o Strategic Analysis Planning o Competitive Positioning o Managing Multi Business Firm Analysing Strategic Edge Part II Corporate Finance o Sources of Corporate Funding o Raising of Funds from Equity Procedural Aspects Public Funding o Real Estate Investment Trusts o Infrastructure Investment Trusts o Raising of Funds Private Funding o Raising of Funds Non Fund Based o Overview of Listing Issuance of Securities in International Financial Services Centre o Raising of Funds from Debt Procedural Aspects o Foreign Funding Institutions o Foreign Funding Instruments Laws Procedures o Role of Intermediaries in Fund Raising o Project Evaluation Additional Inclusions o Solved Papers December 2024 June 2025 with suggested answers o Chapter wise Comparison with ICSI Study Material o Extensive trend analysis and marks distribution charts The structure of the book is as follows Logical Chapter Sequence Chapters are organised in a manner that mirrors the structure of the official ICSI syllabus facilitating seamless integration with regular study plans Chapter wise Segregation Every chapter begins with a list of past exam questions pertaining to that topic

followed by detailed updated solutions Tabular Data Analysis Includes clear tables for marks distribution and trend analysis assisting students in strategic planning of their studies Study Material Mapping Each chapter references its equivalent in the ICSI Study Material for ease of cross learning and comprehensive coverage Solved Papers Section Complete solutions for recent exam papers are provided at the end for hands on exam practice

Icsi Professional Suggested Answers Book Review: Unveiling the Magic of Language

In an electronic era where connections and knowledge reign supreme, the enchanting power of language has be more apparent than ever. Its ability to stir emotions, provoke thought, and instigate transformation is truly remarkable. This extraordinary book, aptly titled "Icsi Professional Suggested Answers," compiled by a highly acclaimed author, immerses readers in a captivating exploration of the significance of language and its profound effect on our existence. Throughout this critique, we will delve to the book is central themes, evaluate its unique writing style, and assess its overall influence on its readership.

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