

Net Worth Worksheet

Date: _____

*Fill in the blanks and the number will be auto-calculated

Assets

Category	Amount
Liquid Assets	
Cash	\$ 1,300.0
Checking accounts	\$ 5,392.3
Savings accounts	\$ 8,123.3
Stocks	\$ 2,481.0
Treasuries	\$ -
Bonds	\$ 230.0
Mutual funds	\$ 2,144.0
Money-market funds	\$ -
Others	\$ -
Total Liquid asset	\$ 19,670.6
Non-liquid Assets	
Properties	\$ 36,000.0
Life insurance	\$ 5,000.0
Companies	\$ -
Vehicles	\$ -
Retirement Accounts	\$ -
Others	\$ -
Total Non-liquid asset	\$ 41,000.0

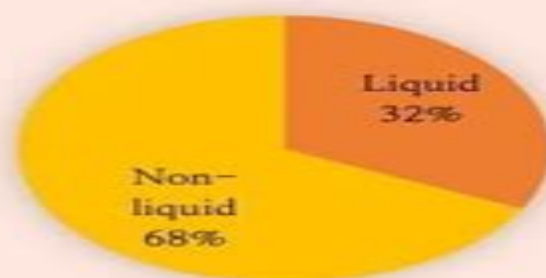
Liabilities

Category	Amount
Credit cards	\$ 427.0
Student Loan	\$ 8,241.0
Mortgage	\$ 12,000.0
Vehicle loan	\$ -
Others	\$ -

Net worth

Total assets	\$ 60,670.6
Total liabilities	\$ 20,668.0
Current Net worth	\$ 40,002.6
Net worth goal	\$ 1,000,000.0
Finish %	4%

Asset



Liability



How To Calculate Your Net Worth Worksheet

Lei Huang

A red circular graphic with a gradient, appearing as a semi-circle or a partial circle, located to the right of the author's name.

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