
AMENDED AND RESTATED APPLICABLE PRICING SUPPLEMENT (PREFERENCE SHARES)



INVESTEC BANK (MAURITIUS) LIMITED

(Incorporated in the Republic of Mauritius with limited liability under business registration number 5752/3362)

**Issue of ZAR454,633,600 Redeemable Programme Preference Shares
Under its ZAR6,000,000,000 Medium Term Note and Preference Share Programme**

With effect from the Amendment Date, being 28 July 2023, this document constitutes the Amended and Restated Applicable Pricing Supplement (Preference Shares) relating to the issue of Redeemable Programme Preference Shares described herein in accordance with the Issuer's Memorandum of Incorporation. Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the "**Programme Preference Share Terms and Conditions**") set forth under the section headed "*Programme Preference Share Terms and Conditions*", as updated and amended from time to time. This Amended and Restated Pricing Supplement must be read in conjunction with the Programme Preference Share Terms and Conditions. To the extent that there is any conflict or inconsistency between the contents of this Amended and Restated Pricing Supplement and the Programme Preference Share Terms and Conditions, the provisions of this Amended and Restated Pricing Supplement shall prevail.

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