Interim Report January - September 2016

5 to ckholm, October 28, 2016

Highlights of the third quarter of 2016

- Net sales amounted to SEK 30,852m (31,275).
- Organic sales declined by 1.6%, while currency translation had a positive impact of 0.2% on net sales.
- Operating income increased to SEK 1,826m (1,506), corresponding to a margin of 5.9% (4.8).
- Four of six business areas achieved an operating margin above 7%.
- Improved operating results across business areas, although operations in Latin America continued to be impacted by weak market environment.
- Strong operating cash flow after investments of SEK 3.0bn (3.0).
- Income for the period was SEK 1,267m (1,014), and earnings per share was SEK 4.41 (3.55).

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SEXE	G(3-200 Na	GG 2015	Chadrages, N. J.	Nine months 2014	Name mand by 2015	Change, %
Net sales	340,8-52	37,275	~1	200, 9109	99,7117	-5
Organic growth, %	-1.6	2.7		-04	2.9	
Acquired growth, %	- 0	0.5		0.1	0.1	
Changes in exchange rates, %	0.2	4.3		-2.7	1.046	
Operating income	1,826	1,504	2.1	4,000	2,993	546
Margin, %	5.9	5.0	12.1	5.2	3.2	
Invoorme of text funghcial items.	1,7725	1,36.1	27	4,336	2,826	6.5
income for the period	1,35,67	1,014	2:5	5,225	3,967	644
Sarrings per share, SEK!	44,443	3.55		11.27	6.43	
Operating cash flow after investments	2,916.5	2,969	- 0	6,526	5,371	22
Return connet gusets, TL				28.7	15.3	

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- 1. Understanding the eBook Interim Report Of Aztech
 - The Rise of Digital Reading Interim Report Of Aztech
 - Advantages of eBooks Over Traditional Books
- 2. Identifying Interim Report Of Aztech
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
- 3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an Interim Report Of Aztech
 - User-Friendly Interface
- 4. Exploring eBook Recommendations from Interim Report Of Aztech
 - Personalized Recommendations
 - Interim Report Of Aztech User Reviews and Ratings
 - Interim Report Of Aztech and Bestseller Lists

- 5. Accessing Interim Report Of Aztech Free and Paid eBooks
 - Interim Report Of Aztech Public Domain eBooks
 - Interim Report Of Aztech eBook Subscription Services
 - Interim Report Of Aztech Budget-Friendly Options
- 6. Navigating Interim Report Of Aztech eBook Formats
 - o ePub, PDF, MOBI, and More
 - Interim Report Of Aztech Compatibility with Devices
 - Interim Report Of Aztech Enhanced eBook Features
- 7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of Interim Report Of Aztech
 - Highlighting and Note-Taking Interim Report Of Aztech
 - Interactive Elements Interim Report Of Aztech
- 8. Staying Engaged with Interim Report Of Aztech
 - Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers Interim Report Of Aztech
- 9. Balancing eBooks and Physical Books Interim Report Of Aztech
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection Interim Report Of Aztech
- 10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
- 11. Cultivating a Reading Routine Interim Report Of Aztech
 - Setting Reading Goals Interim Report Of Aztech
 - Carving Out Dedicated Reading Time
- 12. Sourcing Reliable Information of Interim Report Of Aztech
 - Fact-Checking eBook Content of Interim Report Of Aztech
 - Distinguishing Credible Sources
- 13. Promoting Lifelong Learning

- Utilizing eBooks for Skill Development
- Exploring Educational eBooks
- 14. Embracing eBook Trends
 - Integration of Multimedia Elements
 - Interactive and Gamified eBooks

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