

Acquisition of Allstream

(in millions)

2004

Fair value of assets acquired

Cash and cash equivalents	257.90
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Accounts receivable	152.60
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Prepaid expenses	23.00
------------------	-------

Future income taxes - current	96.00
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Property, plant and equipment	683.40
-------------------------------	--------

Investments	2.40
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Other assets	21.10
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Future income taxes - long-term	839.60
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Intangible assets	99.60
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	2,175.60
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Mts Allstream Annual Report

J Spring



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