

ENTERPRISE VALUE

A company's theoretical purchase price

$$\text{Enterprise Value (EV)} = \text{Market Cap (MC)} + \text{Total Debt} - \text{Cash}$$

The current share price multiplied by the number of outstanding stock shares

The sum of short-term and long-term debt

The liquid assets of a company

How much money is needed to purchase the whole company?

To purchase the whole company, you need to purchase all its shares.

You will also need to pay off all the company's debt.

Cash reduces the price as you can use it to pay down debt.

How To Determine Value Of A Company

S Ashworth



How To Determine Value Of A Company:

Business Valuation For Dummies Lisa Holton, Jim Bates, 2015-09-15 Buying or selling a business Acquire the tools and learn the methods for accurate business valuation Business valuation is the process of determining the value of a business enterprise or ownership interest Business Valuation For Dummies covers valuation methods including advice on analyzing historical performance evaluating assets and income value understanding a company's financial statements forecasting performance estimating the cost of capital and cash flow methods of valuation Written in plain English this no nonsense guide is filled with expert guidance that business owners managers at all levels investors and students can use when determining the value of a business It contains a solid framework for valuation including advice on analyzing historical performance evaluating assets and income value understanding a company's financial statements estimating the cost of capital business valuation models and how to apply those models to different types of businesses Business Valuation For Dummies takes you step by step through the business valuation process explaining the major methods in an easy to understand manner with real world examples Inside you'll discover The value of business valuation including when it's necessary The fundamental methods and approaches to business valuation How to read a valuation report and financial statements The other players in the valuation process How to decide you're ready to sell and the best time to do so The three stages of due diligence the meet and greet the hunting and gathering the once over How to decide you're ready to buy and find the right business for you What due diligence means on the buying side of things When to call in the experts divorce estate planning and gifting attracting investors and lenders This is an essential guide for anyone buying a business selling a business participating in a merger or acquisition or evaluating for tax loan or credit purposes Get your copy of Business Valuation For Dummies to get the information you need to successfully and accurately place a value on any business

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