

Market Trends and Medium-Term Prospects





# **Energy Efficiency Market Report 2014**

**OECD** 

#### **Energy Efficiency Market Report 2014:**

**Energy Efficiency Market Report** Organization for Economic Cooperation and Development, 2014-10-15 The evidence is clear energy efficiency has played and continues to play a large and valuable role in the sustainable development of the global economy. The energy demand that is avoided as a result of steady improvements in the efficiency of energy using stock such as buildings cars and appliances is larger than the total final consumption from coal oil or gas in IEA member countries The market for energy efficiency investments is very large estimated between USD 310 billion and USD 360 billion in 2011 and this market is producing results total final consumption in IEA countries is estimated to be 60% lower today because of energy efficiency improvements over the last four decades Since 2001 investments in energy efficiency in 18 IEA countries have helped to avoid over 1 700 million tonnes of oil equivalent from being consumed This year's report includes an in depth look at energy efficiency developments in the transport sector and in finance Huge new waves of demand for mobility are emerging in OECD non member economies bringing with them the challenges of pollution and congestion already faced in OECD countries Fuel economy standards and other policies are expected to help shape the market for more energy efficient vehicles in the years to come In financial markets energy efficiency is becoming an important segment in its own right aided by a growing range of financial products We document the growing scale and diversity of energy efficiency products and actors Finally this report reviews national energy efficiency market developments in various jurisdictions around the world including Canada China the European Union India and Italy These case studies provide snapshots of specific energy efficiency sub markets and insights into how these markets may evolve in the coming years Sustainable Energy for All 2015, 2015 Sustainable Energy for All seeks to improve the lives of billions of people across the world and ensure a more sustainable future by working to achieve its three global objectives universal access to energy doubling of the rate of improvement in energy efficiency and doubling of the share of renewable energy in the global energy mix Accountability and transparency are essential for tracking Sustainable Energy for All's global progress Doing so will clarify where the initiative stands how various actions are contributing to the three objectives how much remains to be accomplished and where more action is needed to achieve Sustainable Energy For All This second edition of the SE4ALL Global Tracking Framework provides an update of how the world has been moving towards the three objectives over the period 2010 2012 The report also explores a number of complementary themes First it provides further analysis of the financial cost of meeting the SE4ALL objectives as well as the geographical and technological distribution of the investments that need to be made Second it explores the extent to which countries around the world have access to the technology needed to make progress towards the three goals Third it identifies the improvements in data collection methodologies and capacity building that will be needed to provide a more nuanced and accurate picture of progress over time Finally this new edition of the Global Tracking Framework explores and introduces nexus concepts focusing on the links between energy and four priority areas of

development food water human health and gender Links between most of these areas and energy are well established but often presented in isolation of each other Green Savings Marilyn A. Brown, Yu Wang, 2015-09-29 This landmark work lauds the benefits of decreased energy consumption investigating its relationship to public policy and analyzing its potential billion dollar benefits to the U S economy U S consumers tend to use energy indiscriminately something they may no longer be able to do with impunity This game changing book asserts that reducing energy consumption should be a frontline strategy to address global climate change threats to energy security and the challenge of grid reliability The book supports two bold arguments that policies motivating greater investment in high energy efficiency should be a priority and that energy efficiency can help the nation in times of crisis To make their case for the necessity of prioritizing demand reduction the authors examine the policies and markets operating in a number of leading cities states and nations across the globe to uncover the keys to their success These examples show how demand side strategies can significantly reduce pollution cut costs and make the electric grid more resilient The authors explain why these technologies are not widely adopted and assess the potential savings they can produce The book will be an eye opener for policymakers energy professionals and the public as it demonstrates how cost effective demand reduction policies can improve air quality strengthen electricity markets and The Political Economy of Electricity Mark Cooper, 2017-04-24 Providing critical insights that will interest generate jobs readers ranging from economists to environmentalists policymakers and politicians this book analyzes the economics and technology trends involved in the dilemma of decarbonization and addresses why aggressive policy is required in a capitalist political economy to create a sea change away from fossil fuels The environmental damage across the globe is a result of the success of capitalist industrialism 250 years of carbon pollution resulting from consumption of fossil fuels to drive the economy and the worldwide aspiration to ever increasing levels of economic development But capitalism has also produced the tools to solve the problems it has created in the form of a technological revolution in low carbon renewables distributed resources and intelligent systems to integrate supply and demand This book comprehensively examines the political economy of electricity and analyzes the challenge of transforming today s electricity sector to meet the dual goals of decarbonization and development expressed in the Paris Agreement Author Mark Cooper defines the dilemma of development and decarbonization as the great challenge facing the electricity industry and documents how the economic resources costs of a 100 percent renewable portfolio has declined to the point that decarbonization can pay for itself making the low carbon renewable technologies that enable desired environmental and public health benefits an easy sell He identifies the substantial benefit of increasing use of information communications and advanced control technologies shows how targeted innovation could speed the transition by a decade or two and lower the overall cost of the transition by as much as half and explains why the flexible multi stakeholder approach of the Paris Agreement is the correct approach Green Finance and Investment Green Investment Banks Scaling up Private Investment in Low-carbon, Climate-resilient Infrastructure

OECD,2016-05-31 This report provides the first comprehensive study of publically capitalised green investment banks GIBs analysing the rationales mandates and financing activities of this relatively new category of public financial institution that aims to accelerate the transition to a low carbon economy

Fact and Fiction in Global Energy Policy Benjamin K.

Sovacool,Marilyn A. Brown,Scott V. Valentine,2016-04-29 A balanced examination of global energy issues Energy sustainability and climate change are two of the greatest challenges facing humankind Unraveling these complex and interconnected issues demands careful and objective assessment Fact and Fiction in Global Energy Policy aims to change the prevailing discourse by examining fifteen core energy questions from a variety of perspectives demonstrating how for each of them no clear cut answer exists Is industry the chief energy villain Can we sustainably feed and fuel the planet at the same time Is nuclear energy worth the risk Should geoengineering be outlawed Touching on pollution climate mitigation and adaptation energy efficiency government intervention and energy security the authors explore interrelated concepts of law philosophy ethics technology economics psychology sociology and public policy This book offers a much needed critical appraisal of the central energy technology and policy dilemmas of our time and the impact of these on multiple stakeholders

A Finer Future L. Hunter Lovins, Stewart Wallis, Anders Wijkman, John Fullerton, 2018-10-09 The blueprint for an inspiring regenerative economy that avoids collapse and works for people and the planet Humanity is in a race with catastrophe Is the future one of global warming 65 million migrants fleeing failed states soaring inequality and grid locked politics Or one of empowered entrepreneurs and innovators working towards social change leveling the playing field and building a world that works for everyone While the specter of collapse looms large A Finer Future demonstrates that humanity has a chance just to thread the needle of sustainability and build a regenerative economy through a powerful combination of enlightened entrepreneurialism regenerative economy technology and innovative policy The authors world leaders in business economics and sustainability gather the environmental economics evidence outline the principles of a regenerative economy and detail a policy roadmap to achieving it including Transforming finance and corporations Reimagining energy agriculture ecosystems and the nature of how we work Enhancing human well being Delivering a world that respects ecosystems and human community Charting the course to a regenerative economy is the most important work facing humanity and A Finer Future provides the essential blueprint for business leaders entrepreneurs environmentalists politicians policymakers and others working to create a world that works for people and the planet AWARDS SILVER 2020 Eric Zencey Prize SILVER 2018 Nautilus Book Awards Ecology Environment BRONZE 2018 Foreword INDIES Business Economics Shale Gas and the Future of Energy John C. Dernbach and James R. May, James R. May, 2016-02-26 The rapid growth of shale gas development has led to an intense and polarizing debate about its merit This book asks and suggests answers to the guestion that has not yet been systematically analysed what laws and policies are needed to ensure that shale gas development helps to accelerate the transition to sustainability In this groundbreaking book more than a dozen experts in policy and academia assess the role

that sustainability plays in decisions concerning shale gas development in the US and elsewhere offering legal and policy recommendations for developing shale gas in a manner that accelerates the transition to sustainability Contributors assess good practices from Pennsylvania to around the planet discussing how these lessons translate to other jurisdictions Ultimately the book concludes that major changes in law and policy are needed to develop shale gas sustainably Policymakers and educators alike will find this book to be a valuable resource as it tackles the technical social economic and legal aspects associated with this sustainability issue Other strengths are its clear language and middle ground policy perspective that will make Shale Gas and the Future of Energy accessible to both students and the general public **OECD Green Growth Studies Towards Green Growth? Tracking Progress** OECD,2015-07-27 This report evaluates progress since the 2011 Green Growth Strategy and highlights where there is broad scope to heighten the ambition and effectiveness of green growth policy **Climate Change** Joseph Romm, 2018-04-02 This is for my money the best single source primer on the state of climate change New York Magazine The right book at the right time accessible comprehensive unflinching humane The Daily Beast A must read The Guardian The essential primer on what will be the defining issue of our time Climate Change What Everyone Needs to Know is a clear eyed overview of the science conflicts and implications of our warming planet From Joseph Romm Chief Science Advisor for National Geographic s Years of Living Dangerously series and one of Rolling Stone s 100 people who are changing America Climate Change offers user friendly scientifically rigorous answers to the most difficult and commonly politicized questions surrounding what climatologist Lonnie Thompson has deemed a clear and present danger to civilization New questions about climate change addressed in this guide include Analysis of the Paris climate agreement including the United States withdrawal Examines implications of the clean energy revolution from solar and wind power to batteries and electric cars The latest on climate science including updates on efforts to stem or slow climate change Insights into what Donald Trump's presidency means for climate action in the US and internationally As the global response to climate change continues to evolve Climate Change What Everyone Needs to Know offers smart unbiased answers to the most difficult questions in an area dogged by misunderstanding and politicization

Handbook of Research on Entrepreneurial Success and its Impact on Regional Development Carvalho,
Luísa,2015-11-24 Low-carbon, Sustainable Future in East Asia Soocheol Lee, Hector Pollitt, Seung-Joon Park,2015-08-27
East Asia is a key region in the global economy including both the second and third largest global economies already and led
by China continuing to expand at a rapid rate This economic growth has led to unprecedented gains in prosperity in the
region but it has also led to increasing environmental pressures and energy issues This book assesses ways in which East
Asia can continue or even increase existing rates of economic growth while at the same time reducing greenhouse gas
emissions and other environmental degradation Using advanced modelling approaches future scenarios for four East Asian
countries are assessed in detail including analysis of particular challenges in each country e g coal power in China nuclear

power in Japan Prospects for each country's energy system are assessed in detail and the potential effects of various types of Environmental Tax Reform in the four countries are also considered carefully The final section of the book explores the interaction between trade liberalization a key driver of growth and emission levels in the East Asia region Change and Natural Disasters Vinod Thomas, 2017-01-31 The start of the new millennium will be remembered for deadly climate related disasters the great floods in Thailand in 2011 Super Storm Sandy in the United States in 2012 and Typhoon Haiyan in the Philippines in 2013 to name a few In 2014 17 5 million people were displaced by climate related disasters ten times more than the 1.7 million displaced by geophysical hazards What is causing the increase in natural disasters and what effect does it have on the economy Climate Change and Natural Disasters sends three messages human made factors exert a growing influence on climate related disasters because of the link to anthropogenic factors there is a pressing need for climate mitigation and prevention including climate adaptation ought not to be viewed as a cost to economic growth but as an investment Ultimately attention to climate related disasters arguably the most tangible manifestation of global warming may help mobilize broader climate action It can also be instrumental in transitioning to a path of low carbon green growth improving disaster resilience improving natural resource use and caring for the urban environment Vinod Thomas proposes that economic growth will become sustainable only if governments political actors and local communities combine natural disaster prevention and controlling climate change into national growth strategies When considering all types of capital particularly human capital climate action can drive economic growth rather than hinder it Climate Chanae Toseph Romm, 2022 This chapter focuses on climate science as it applies to what science can tell us about the changes we have observed to date and what caused them The goal is to answer the key questions that people ask about the science

Sustainability in the Gulf Elie Azar, Mohamed Abdel Raouf, 2017-07-31 Sustainability is a topic of great interest today particularly for the Gulf Cooperation Council GCC countries which have witnessed very rapid economic and demographic growth over the past decade The observed growth has led to unsustainable consumption patterns of vital resources such as water energy and food highlighting the need for an urgent shift towards green growth and sustainable development strategies Sustainability in the Gulf covers the region s contemporary development challenges through the lens of the UN s Sustainable Development Goals SDGs which place sustainability at the centre of the solution to the current environmental economic and social imbalances facing GCC countries The book presents multiple analyses of Gulf specific sustainability topics examining the current status challenges and opportunities as well as identifying key lessons learned Innovative and practical policy recommendations are provided as well as new conceptual angles to the evolving academic debates on the post oil era in the Gulf Through chapters covering sector related studies as well as the socio economic dimensions of the sustainability paradigm this volume offers valuable insights into current research efforts made by the GCC states proposing a way forward based on lessons learned This is a valuable resource for students academics and researchers in the areas of

Environmental Studies Political Economy and Economics of the GCC states **Climate Change Policies and Challenges** in Indonesia Shinji Kaneko, Masato Kawanishi, 2016-03-30 This book demonstrates the challenges and opportunities of climate change actions in developing countries and primarily focuses on case studies in Indonesia the world's fourth most populous country. The most important feature of the book is its examination of multiple facets of climate change issues in Indonesia which allows readers to understand the complexity of climate change in developing countries the synergies and trade offs between different climate change actions as well as between climate and development priorities Another unique feature is that it was jointly written by Indonesian and international authors as well as by academics and development practitioners This book addresses questions concerning mitigation measures in major sectors with original analyses of aspects including energy subsidies sectoral energy efficiencies in manufacturing sectors forest concessions energy saving labeling schemes policy mixes for the urban transportation sector and the introduction of waste to energy technologies The book provides first hand knowledge and data on energy and the institutional realities in Indonesia which are not widely and readily available to an international audience It offers a valuable reference guide for professionals working for governments and NGOs and donor agencies in the fields of climate change and development in developing countries This work is also a valuable resource for undergraduate and graduate students of economics and environmental and development studies in particular those who are interested in the synergies and conflicts between climate change and development

Automation, Control and Energy Efficiency in Complex Systems Hamid Khayyam,2020-12-22 This book is aimed at serving researchers engineers scientists and engineering graduate and PhD students of engineering and physical science together with individuals interested in engineering and science This book focuses on the application of engineering methods to complex systems including transportation building and manufacturing with approaches representing a wide variety of disciplines of engineering and science Throughout the book great emphases are placed on engineering applications of complex systems as well as the methodologies of automation including artificial intelligence automated and intelligent control energy analysis energy modelling energy management and optimised energy efficiency The significant impact of recent studies that have been selected for presentation are of high interest in engineering complex systems An attempt has been made to expose the reading audience of engineers and researchers to a broad range of theoretical and practical topics. The topics contained in the present book are of speci c interest to engineers who are seeking expertise in transportation building and manufacturing technologies as well as mathematical modelling of complex systems engineering approaches to engineering complex problems automation via artificial intelligence methods automated and intelligent control and energy systems. The primary audience of this book are researchers graduate students and engineers in mechanical engineering control engineering computer engineering electrical engineering and science disciplines. In particular the book can be used for training graduate and PhD students as well as senior undergraduate students to enhance their knowledge by taking a

graduate or advanced undergraduate course in the areas of complex systems control systems energy systems and engineering applications. The covered research topics are also of interest to engineers and academia who are seeking to expand their expertise in these areas Green Energy to Sustainability: Strategies for Global Industries Alain A. Vertes, Nasib Qureshi, Hans P. Blaschek, Hideaki Yukawa, 2020-03-25 Reviews the latest advances in biofuel manufacturing technologies and discusses the deployment of other renewable energy for transportation Aimed at providing an interface useful to business and scientific managers this book focuses on the key challenges that still impede the realization of the billion ton renewable fuels vision It places great emphasis on a global view of the topic reviewing deployment and green energy technology in different countries across Africa Asia South America the EU and the USA It also integrates scientific technological and business development perspectives to highlight the key developments that are necessary for the global replacement of fossil fuels with green energy solutions Green Energy to Sustainability Strategies for Global Industries examines the most recent developments in biofuel manufacturing technologies in light of business financial value chain and supply chain concerns It also covers the use of other renewable energy sources like solar energy for transportation and proposes a view of the challenges over the next two to five decades and how these will deeply modify the industrial world in the third millennium The coming of age of electric vehicles is also looked at as is the impact of their deployment on the biomass to biofuels value chain Offers extensive updates on the field of green energy for global industries Covers the structure of the energy business chemicals and diesel from biomass ethanol and butanol hydrogen and methane and more Provides an expanded focus on the next generation of energy technologies Reviews the latest advances in biofuel manufacturing technologies Integrates scientific technological and business perspectives Highlights important developments needed for replacing fossil fuels with green energy Green Energy to Sustainability Strategies for Global Industries will appeal to academic researchers working on the production of fuels from renewable feedstocks and those working in green and sustainable chemistry and chemical process engineering It is also an excellent textbook for courses in bioprocessing technology renewable resources green energy and sustainable chemistry The Changing Security Dynamics of the Persian Gulf Kristian Coates Ulrichsen, 2018-02-01 The contradictory trends of the post Arab Spring landscape form both the backdrop to and the focus of this volume on the changing security dynamics of the Persian Gulf defined as the six GCC states plus Iraq and Iran The political and economic upheaval triggered by the uprisings of 2011 and the rapid emergence of the Islamic State of Iraq and Syria in 2014 have underscored the vulnerability of regional states to an intersection of domestic pressures and external shocks The initial phase of the uprisings has given way to a series of messy and uncertain transitions that have left societies deeply fractured and ignited violence both within and across states. The bulk of the protests with the notable exception of Bahrain occurred outside the Gulf region but Persian Gulf states were at the forefront of the political economic and security response across the Middle East This volume provides a timely and comparative study of how security

in the Persian Gulf has evolved and adapted to the growing uncertainty of the post 2011 regional landscape Handbook of Transitions to Energy and Climate Security Robert Looney, 2016-11-25 An original contribution to our understanding of a phenomenon that is reshaping the world this title thoroughly discusses the transformation of the energy security policy arena brought on by two dramatic developments the increased potential availability of energy in many parts of the world on the supply side and on the demand side increasing concerns over the harmful effects on the environment brought on by the use of fossil fuels An in depth discussion specifically focuses on what energy security means to different countries and examines which of those countries appear to be managing their energy climate transitions successfully and which are having a more difficult time adapting to the new environment Part 1 introduces the topic covering the main themes and provides an overview of the chapters Part 2 provides a framework for policy evaluation considering the evolving factors affecting energy security and the energy climate policy trilemma Parts 3 to 6 discuss energy transitions in the carbon producing countries Saudi Arabia Canada Iran Russia Mexico in intermediate carbon producing consuming countries China United States UK Brazil Argentina South Africa in carbon consuming countries Germany Japan South Korea Israel India Spain and finally in carbon reduction countries France Denmark Switzerland Part 7 looks at attempts at regional international cooperation Part 8 considers the prospects for the future examining technological breakthroughs. This title builds on the theme of unfolding energy transformations driven by but increasingly constrained by climate environmental considerations It is ideal for researchers and students in the areas of environmental politics and policy climate change and energy and climate security as well as for academics and professionals

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## **Table of Contents Energy Efficiency Market Report 2014**

- 1. Understanding the eBook Energy Efficiency Market Report 2014
  - The Rise of Digital Reading Energy Efficiency Market Report 2014
  - Advantages of eBooks Over Traditional Books
- 2. Identifying Energy Efficiency Market Report 2014
  - Exploring Different Genres
  - Considering Fiction vs. Non-Fiction
  - Determining Your Reading Goals
- 3. Choosing the Right eBook Platform
  - Popular eBook Platforms
  - Features to Look for in an Energy Efficiency Market Report 2014
  - User-Friendly Interface
- 4. Exploring eBook Recommendations from Energy Efficiency Market Report 2014
  - Personalized Recommendations
  - Energy Efficiency Market Report 2014 User Reviews and Ratings
  - Energy Efficiency Market Report 2014 and Bestseller Lists
- 5. Accessing Energy Efficiency Market Report 2014 Free and Paid eBooks

- Energy Efficiency Market Report 2014 Public Domain eBooks
- Energy Efficiency Market Report 2014 eBook Subscription Services
- Energy Efficiency Market Report 2014 Budget-Friendly Options
- 6. Navigating Energy Efficiency Market Report 2014 eBook Formats
  - o ePub, PDF, MOBI, and More
  - Energy Efficiency Market Report 2014 Compatibility with Devices
  - Energy Efficiency Market Report 2014 Enhanced eBook Features
- 7. Enhancing Your Reading Experience
  - Adjustable Fonts and Text Sizes of Energy Efficiency Market Report 2014
  - Highlighting and Note-Taking Energy Efficiency Market Report 2014
  - Interactive Elements Energy Efficiency Market Report 2014
- 8. Staying Engaged with Energy Efficiency Market Report 2014
  - Joining Online Reading Communities
  - Participating in Virtual Book Clubs
  - o Following Authors and Publishers Energy Efficiency Market Report 2014
- 9. Balancing eBooks and Physical Books Energy Efficiency Market Report 2014
  - Benefits of a Digital Library
  - Creating a Diverse Reading Collection Energy Efficiency Market Report 2014
- 10. Overcoming Reading Challenges
  - Dealing with Digital Eye Strain
  - Minimizing Distractions
  - Managing Screen Time
- 11. Cultivating a Reading Routine Energy Efficiency Market Report 2014
  - Setting Reading Goals Energy Efficiency Market Report 2014
  - Carving Out Dedicated Reading Time
- 12. Sourcing Reliable Information of Energy Efficiency Market Report 2014
  - Fact-Checking eBook Content of Energy Efficiency Market Report 2014
  - Distinguishing Credible Sources
- 13. Promoting Lifelong Learning
  - Utilizing eBooks for Skill Development

- Exploring Educational eBooks
- 14. Embracing eBook Trends
  - Integration of Multimedia Elements
  - Interactive and Gamified eBooks

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