

Case Management Notes

Client information	
Name: Marcus Holbrook	Date of birth: 09/22/2988
Contact information: 555-0187, marcus.holbrook@email.com	
Emergency contact: Alicia Holbrook (sister), 555-0192	
Case information	
Case ID: CM-2024-0415	Date opened: 04/15/2024
Case manager: Tara Simmons, LCSW	
Purpose of visit:	
Initial assessment for substance abuse treatment referral	
Subjective	Objective
<ul style="list-style-type: none">- Client reports drinking "about a six-pack a day" for the past 3 years- States he wants to quit but has been unsuccessful on his own- Expresses concern about potential job loss due to decreased performance- Reports feelings of shame and isolation from family	<ul style="list-style-type: none">- Appears disheveled and fatigued- Slight hand tremors observed- Oriented to person, place, and time- BAC at time of visit: 0.06
Assessment	Plan
<ul style="list-style-type: none">- Alcohol Use Disorder, severe- At risk for alcohol withdrawal- Impaired social and occupational functioning- Motivated for treatment but lacks support system	<ol style="list-style-type: none">1. Refer to local intensive outpatient program (IOP) for alcohol abuse2. Provide information on local AA meetings and encourage attendance3. Conduct brief motivational interviewing to reinforce commitment to change4. Schedule follow-up appointment in 1 week to assess progress and address any barriers to treatment5. Provide crisis hotline number and educate on signs of severe withdrawal6. Explore possibility of involving sister as support person in treatment process

Example Case Management Notes

**Carol R Taylor, Pamela Lynn, Jennifer
Bartlett**



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Core Skills for Hospital Case Managers Tony Cesta, Beverly Cunningham, 2009-06 Core Skills for Hospital Case Managers A Training Toolkit for Effective Outcomes Toni Cesta PhD RN FAAN Beverly Cunningham MS RN As of June 20 2014 contact hours for nurses are no longer available with this product Finally an affordable effective and consistent training program for your hospital case managers This one of a kind guide to fundamental case management responsibilities is a necessary reference tool for every hospital case management department This resource is designed to give case management directors and hospital leaders the tools they need to build and strengthen the basic and advanced skills their case management staff needs to succeed Core Skills for Hospital Case Managers is an orientation and training manual for nurses transitioning into case management an easy to read reference guide for new case managers and a source of inspiration tools and resources for seasoned professionals With a flexible format this book and CD ROM offer practical information and customizable tools to develop and maintain a wide variety of care management skills Table of contents Chapter 1 Hospital Case Management 101 Chapter 2 Case Manager Role Chapter 3 Roles Functions and Caseloads Chapter 4 The Case Management Process Chapter 5 The Case Manager s Role in Transitional and Discharge Planning Chapter 6 Utilization Management Chapter 7 Managing Long Length of Stay Patients Chapter 8 Denials Prevention and Appeals Strategies Chapter 9 Reimbursement Chapter 10 The Role of the Case Manager in Patient Flow Chapter 11 Measuring Success Strategic Outcome Measures Chapter 12 Dealing with the Uninsured and Underinsured Chapter 13 Working with Multidisciplinary Teams Chapter 14 Crucial Communication and Conflict Resolution Learning objectives Discuss the evolution of hospital case management Explain the different models of hospital case management Determine the various goals of hospital case management Examine the various roles of case management Discuss the variety of functions performed by case managers Discuss the scope of the case manager position Examine staffing ratios in various models List the steps in the case management process Determine the role of case managers in documentation Examine case managers role in discharge planning List the factors that influence the discharge planning process Determine strategies for improving discharge planning Discuss how hospital reimbursement affects utilization management UM List the stages of UM coordination Determine the affect of outside influences on UM Evaluate different payers regulations regarding UM Examine case management s role in length of stay LOS Evaluate strategies for managing patients with long LOS Identify data used to track and trend LOS Evaluate the reasons behind denials Discuss case management s role in preventing denials Examine case management s roles in reversing denials Examine case management s role in reimbursement Determine strategies for effective case management related to reimbursement Evaluate case management s role in patient flow Discuss demand and capacity management Identify strategies for managing patient flow Identify measurable case management outcomes Explain how case managers can track quality outcome metrics Discuss other metrics case management departments can track and

trend Examine ways to create a case management report card Discuss the unfunded or underfunded patient populations Describe the role of the ED case manager with unfunded or underfunded patient populations Evaluate strategies for dealing with unfunded or underfunded patient populations Examine strategies for successfully working with multidisciplinary teams Describe sources of conflict with which case managers frequently come in contact Discuss strategies for reducing conflict Intended audience Staff nurses charge nurses staff educators staff development specialists directors of education nurse managers and nurse leaders **Writing Patient/Client Notes** Ginge Kettenbach, Sarah Lynn Schlomer, Jill

Fitzgerald, 2016-05-11 Develop all of the skills you need to write clear concise and defensible patient client care notes using a variety of tools including SOAP notes This is the ideal resource for any health care professional needing to learn or improve their skills with simple straight forward explanations of the hows and whys of documentation It also keeps pace with the changes in Physical Therapy practice today emphasizing the Patient Client Management and WHO s ICF model **The Case**

Manager's Handbook Catherine M. Mullahy, 2010-10-25 Written by renowned author Catherine Mullahy The Case Manager s Handbook Fourth Edition is the ultimate how to guide for Case Managers It is designed to define good case management examine the case management process and present practical procedural information The Fourth Edition has been completely revised and updated with new references and pertinent information This book is an excellent daily reference or can be used as a training guide for new case managers or a teaching tool for client groups Accompanied by a CD ROM and a FREE

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The Practice of Case Management Peter Camilleri, 2020-07-16 Case management is used across a diverse range of organisational settings from child protection to aged care disability services acute and community health courts and correctional services employment services veteran services education and immigration programs However case management is not always successfully implemented and practitioners often feel they are not given sufficient support The Practice of Case Management draws on extensive practice research to identify the key characteristics of successful case management organisational support developing delivery models to suit individual client needs preparation of staff at all levels and affirmation of the central and active role of the client The authors outline the challenges and complexities faced by case managers acknowledging that their role is often poorly conceptualised and articulated They demonstrate that true engagement enables effective service provision and offer practical strategies for everyone involved in the case management process to facilitate negotiation accountability and the achievement of positive outcomes

Official (ISC)2® Guide to the CCFP CBK Peter Stephenson, 2014-07-24 Cyber forensic knowledge requirements have expanded and evolved just as fast as the nature of digital information has requiring cyber forensics professionals to understand far more than just hard drive intrusion analysis The Certified Cyber Forensics Professional CCFPSM designation ensures that certification holders possess the necessary breadth depth of knowledge and analytical skills needed to address modern cyber forensics challenges Official ISC 2 Guide to the CCFP CBK supplies an authoritative review of the key concepts and requirements of the Certified Cyber Forensics Professional CCFP Common Body of Knowledge CBK Encompassing all of the knowledge elements needed to

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Fundamentals of Nursing E-Book Barbara L. Yoost, Lynne R Crawford, 2019-01-23 Yoost and Crawford's Fundamentals of Nursing is back for a second edition encore The text that made its name by focusing on simple language and active learning continues its focus on helping you truly understand apply and retain important nursing information and concepts Using a warm and conversational style this new second edition guides you towards a basic understanding of the nursing profession and then logically progresses through the nursing process and into the safe and systematic methods of applying care Each chapter features realistic and complex case studies and critical thinking exercises woven throughout the content to help you continually apply what you've learned to actual patient care A conceptual care mapping approach created by Yoost and Crawford themselves further your ability to make clinical judgments and synthesize knowledge as you develop plans of care after analyzing and clustering related patient assessment data All of this paired with a wealth of student friendly learning features and clinically focused content offers up a fundamentally different and effective way for you to easily master the fundamentals of nursing

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Fundamentals of Nursing Carol R Taylor,Pamela Lynn,Jennifer Bartlett,2022-08-04 Trusted for its holistic case based approach *Fundamentals of Nursing The Art and Science of Person Centered Nursing Care* 10th Edition helps you confidently prepare the next generation of nursing professionals for practice This bestselling text presents nursing as an evolving art and science blending essential competencies cognitive technical interpersonal and ethical legal and instilling the clinical reasoning clinical judgment and decision making capabilities crucial to effective patient centered care in any setting The extensively updated 10th Edition is part of a fully integrated learning and teaching solution that combines traditional text video and interactive resources to tailor content to diverse learning styles and deliver a seamless learning experience to every student

Textbook of Basic Nursing Caroline Bunker Rosdahl,Mary T. Kowalski,2008 Now in its Ninth Edition this comprehensive all in one textbook covers the basic LPN LVN curriculum and all content areas of the NCLEX PN Coverage includes anatomy and physiology nursing process growth and development nursing skills and pharmacology as well as medical surgical maternal neonatal pediatric and psychiatric mental health nursing The book is written in a student friendly style and has an attractive full color design with numerous illustrations tables and boxes Bound in multimedia CD ROMs include audio pronunciations clinical simulations videos animations and a simulated NCLEX PN exam This edition s comprehensive ancillary package includes curriculum materials PowerPoint slides lesson plans and a test generator of NCLEX PN style questions

Self-Study For Field Representatives, National Longitudinal Surveys, 1997 Survey Of Women, NLS/CAPI-A024, (May 1997). ,1997

Handbook of Nursing Case Management Dominick L. Flarey,Suzanne Smith Blancett,1996 AACN Protocols for Practice *Healing Environments* discusses the benefits of creating a healing environment for critically ill patients and their families and how changes to a patient s environment can promote healing Family needs visitation complementary therapies and pain management are also covered

Delays in Youth Justice Jeffrey A. Butts,2010-08 Contents 1 Introduction Time and Adolescence Policy and Practice 2 The History of Court Delay 3 The Causes and Effects of Delayed Justice 4 Controlling Court Delay Legal Professional Efforts Managerial Efforts 5 Controlling Juvenile Court Delay Constitutional Provisions Limiting Due Process for Juveniles Legislation and Rules in the Juvenile Court 6 Recent Trends in Delinquency Case Processing Time 7 Delay Reduction Efforts in Three Juvenile Courts 8 Conclusions 9 References Cases Cited 10 Appendices Charts and tables

Progress and Issues

in Case Management Rebecca Sager Ashery, National Institute on Drug Abuse, 1992 This monograph is based on the papers and discussions from a technical review on Progress in Case Management held on February 4 5 1992 in Bethesda MD The technical review was sponsored by the National Institute on Drug Abuse NIDA Title page verso

Potter and Perry's Canadian Fundamentals of Nursing - E-Book Barbara J. Astle, Wendy Duggleby, Patricia A. Potter, Anne G. Perry, Patricia A. Stockert, Amy Hall, 2023-02-15 Get the solid foundation you need to practise nursing in Canada Potter Perry's Canadian Fundamentals of Nursing 7th Edition covers the nursing concepts knowledge research and skills that are essential to professional nursing practice in Canada The text's full colour easy to use approach addresses the entire scope of nursing care reflecting Canadian standards culture and the latest in evidence informed care New to this edition are real life case studies and a new chapter on practical nursing in Canada Based on Potter Perry's respected Fundamentals text and adapted and edited by a team of Canadian nursing experts led by Barbara J Astle and Wendy Duggleby this book ensures that you understand Canada's health care system and health care issues as well as national nursing practice guidelines More than 50 nursing skills are presented in a clear two column format that includes steps and rationales to help you learn how and why each skill is performed The five step nursing process provides a consistent framework for care and is demonstrated in more than 20 care plans Nursing care plans help you understand the relationship between assessment findings and nursing diagnoses the identification of goals and outcomes the selection of interventions and the process for evaluating care Planning sections help nurses plan and prioritize care by emphasizing Goals and Outcomes Setting Priorities and Teamwork and Collaboration More than 20 concept maps show care planning for clients with multiple nursing diagnoses UNIQUE Critical Thinking Model in each clinical chapter shows you how to apply the nursing process and critical thinking to provide the best care for patients UNIQUE Critical Thinking Exercises help you to apply essential content Coverage of interprofessional collaboration includes a focus on patient centered care Indigenous peoples health referencing the Truth and Reconciliation Commission TRC Report the CNA Code of Ethics and Medical Assistance in Dying MAID legislation Evidence Informed Practice boxes provide examples of recent state of the science guidelines for nursing practice Research Highlight boxes provide abstracts of current nursing research studies and explain the implications for daily practice Patient Teaching boxes highlight what and how to teach patients and how to evaluate learning Learning objectives key concepts and key terms in each chapter summarize important content for more efficient review and study Online glossary provides quick access to definitions for all key terms

Self-study for Field Representatives United States. Bureau of the Census, 1997

Potter and Perry's Fundamentals of Nursing: Third South Asia Edition EBook Suresh Sharma, 2021-03-15 Fully compliant to the new curriculum prescribed by the Indian Nursing Council Comprehensive presentation of historical background of nursing and health care policies in Indian Primary prevention of communicable diseases like H1N1 and COVID 19 Two new appendixes A Diagnostic testing and B First Aid and Emergencies New Topics added Personal Protective Equipment PPE Universal

Immunization Program and Biomedical Waste Management regulations in India AYUSH and Accreditation agencies like NABH Organ donation confidentiality of patient records regulations in India Indian National Health Policy 2017 Code of Ethics for Nurses in India medicolegal issues in health care in India *Nursing Administration Handbook* Howard S. Rowland, Beatrice L. Rowland, 1997 With the recent new and radical developments in the health care field that have been introduced at a breathless pace nurse administrators must work to stay informed of the developments that affect their nursing departments both directly and indirectly The *Nursing Administration Handbook* has a long track record both as a textbook and as a hands on tool for nurse executives seeking insight and step by step guidance in all aspects of administration The fourth edition of this text surveys the entire field of nursing administration and incorporates the most significant new developments and current practices **Foundations for Community Health Workers** Tim Berthold, Alma Avila, Jennifer Miller, 2009-08-13 *Foundations for Community Health Workers* *Foundations for Community Health Workers* is a training resource for client and community centered public health practitioners with an emphasis on promoting health equality Based on City College of San Francisco's CHW Certificate Program it begins with an overview of the historic and political context informing the practice of community health workers The second section of the book addresses core competencies for working with individual clients such as behavior change counseling and case management and practitioner development topics such as ethics stress management and conflict resolution The book's final section covers skills for practice at the group and community levels such as conducting health outreach and facilitating community organizing and advocacy Praise for *Foundations for Community Health Workers* This book is the first of its kind a manual of core competencies and curricula for training community health workers Covering topics from health inequalities to patient centered counseling this book is a tremendous resource for both scholars of and practitioners in the field of community based medicine It also marks a great step forward in any setting rich or poor in which it is imperative to reduce health disparities and promote genuine health and well being Paul E Farmer MD PhD Maude and Lillian Presley Professor of Social Medicine in the Department of Global Health and Social Medicine at Harvard Medical School founding director Partners In Health This book is based on the contributions of experienced CHWs and advocates of the field I am confident that it will serve as an inspiration for many CHW training programs Yvonne Lacey CHW former coordinator Black Infant Health Program City of Berkeley Health Department former chair CHW Special Interest Group for the APHA This book masterfully integrates the knowledge skills and abilities required of a CHW through storytelling and real life case examples This simple and elegant approach brings to life the intricacies of the work and espouses the spirit of the role that is so critical to eliminating disparities a true model educational approach to emulate Gayle Tang MSN RN director National Linguistic and Cultural Programs National Diversity Kaiser Permanente Finally we have a competency based textbook for community health worker education well informed by seasoned CHWs themselves as well as expert contributors Donald E Proulx CHW National

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