

FILM INVESTMENT CONTRACT

Parties

This FILM INVESTMENT CONTRACT ("Contract"), is made and entered into on July 24, 2024, by and between Peter G. Keeper of Tropical Studios Inc. ("Company") and John P. Sherman of Fischer Financing Inc. ("Investor"), collectively referred to as "Parties".

Whereas, the Company was founded on January 08, 2016, and operates as a corporation with its registered office at 604 Stoneybrook Road, West Hollywood, California, 90069;

The Company believes that it is in their best interests to open and invite investors to invest in the development of a film titled "Over the Yonder" ("Investment Project") and the Investor accepts and acknowledges by agreeing to invest according to the terms and conditions set in this Contract.

IN CONSIDERATION OF and as a condition of the Parties entering into this Contract and other valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree to bind themselves to the following terms and conditions:

Terms and Conditions

• INVESTMENT.

The Investor will invest a total amount of three million and five hundred thousand dollars (\$3,500,000.00) ("Investment"). The Investor agrees that the Company may use the Investment amount for the sole purpose of the development of the Investment Project and generating income and profit, without restriction.

• COMPLETION.

The Parties agree that the completion of the Investment will take place at the Company's registered office located at 604 Stoneybrook Road, West Hollywood, California, 90069, on August 4, 2024. The Investor will deliver the Investment via electronic fund transfer to the Company's bank account.

• FINANCIAL ACCOUNTING.

The Company will maintain accurate and complete accounting and other financial records. The Company will provide the Investor with all the necessary information and updates within thirty (30) days upon request or thirty (30) days within the end of each fiscal quarter.

Film Finance Agreement Template

**United States. Congress. House.
Committee on Interstate and Foreign
Commerce. Subcommittee on
Oversight and Investigations**

Film Finance Agreement Template:

43 Ways to Finance Your Feature Film John W. Cones, 2008-03-06 Author Cones breaks financing options down into six main areas gifts and grants investor financing domestic government subsidies and tax incentive programs lender financing international finance options and studio or industry financing Beginning with the forms of financing most likely to be accessible to independent feature film producers Cones proceeds to other forms that become increasingly available as the producer's career matures He provides specific concise information regarding the many possible strategies and lists the distinct pros and cons of each strategy Cones also counters much of the bad advice being provided by pseudoprofessional film finance consultants and points out scams that may separate unwary film producers from their money Although the book focuses on financing feature films much of its information is relevant to the financing of other kinds of projects such as short films documentaries videos and multimedia and theatrical endeavors From publisher description [Film Finance & Distribution](#) John W. Cones, 1992 Film Finance and Distribution defines those thorny legal and financial terms that often elude novice filmmakers and impede their attempts to secure financing and distribution The entries provide commentary on approaches to film finance and distribution definitions of production and post production technical terms definitions of unique film industry practices and procedures in a variety of areas and an extensive cross referencing of terms Cones offers definitions and advice This dictionary's harrowing journey through the depths of studio creative accounting is both revealing and frightening a must read for all filmmakers Richard F Brophy producer **The Film Finance Handbook** Adam P. Davies, Nicol Wistreich, 2007 This is a complete guide to film finance around the world from first web short film to mainstream international multi million dollar co production **The Insider's Guide to Film Finance** Philip Alberstat, 2004 First Published in 2004 Routledge is an imprint of Taylor Francis an informa company [Film Finance Corporation Ltd., Ministry of Information and Broadcasting India. Parliament. Committee on Public Undertakings, 1979](#) [Producing Film and Television](#) Steve Pinhay, Alexandra Bentley, 2025-05-28 This book is about what it takes to be a producer the person responsible for getting a project off the ground and seeing it through to a conclusion sometimes years after things got started For this reason a thing often said about producers is that they are first in and last out meaning they are there at the start of a film or television series and still there when everyone else has gone on to their next project Written by two highly experienced television and film producers this is the ultimate guide to navigating the world of film and television production in the UK with lessons for anyone working or wanting to work in these industries across the world The book covers all types of television and film production including drama documentary entertainment comedy and children's programming Through its step by step breakdowns of industry practices first hand insights and unique checklists it gives readers a behind the scenes look at what it takes to succeed in these competitive fields In addition each section presents a deep dive into the mysteries of getting into the industry and useful infographics on key elements of the producing process Directed towards

students recent graduates or seasoned professionals looking to change direction this book will help readers break into film and television industries or take their career to the next level Script Partners: How to Succeed at Co-Writing for Film & TV Matt Stevens,Claudia Johnson,2016-03-31 Some of the greatest movies and television series have been written by script partners Script Partners Second Edition brings together the experience knowledge and winning techniques of Hollywood s most productive partnerships including Lucy Alibar Benh Zeitlin Beasts of the Southern Wild Craig Borten Melisa Wallack Dallas Buyers Club and Andrew Reich Ted Cohen Friends Established and aspiring screenwriters will learn how to pick the right partner and the right project co create character and story structure co draft and revise a script collaborate in film school and in the film industry and manage both the creative and business sides of partnerships **The Code of Federal Regulations of the United States of America Having General Applicability and Legal Effect in Force June 1, 1938** ,1939 The Code of federal regulations is the codification of the general and permanent rules published in the Federal register by the executive departments and agencies of the federal government *Opening the Doors to Hollywood* Carlos De Abreu,Howard J. Smith,2010-04-07 Finally A step by step guide to the keys that unlock the doors to Hollywood Opening the Doors to Hollywood has all the information you ll ever need in order to tap into the 500 million spent yearly in Hollywood on acquiring and developing projects Discover how to Find a story Rewrite it Option it Package it Pitch it Write it Sell it to film and television companies Complete with a reference section that includes guilds unions libraries sample contracts seminars and workshops trade publications and writers organizations Opening the Doors to Hollywood is invaluable to any writer

Guerrilla Film Marketing Robert G. Barnwell,2018-07-11 Create an irresistible brand image and build an audience of loyal and engaged fans Guerrilla Film Marketing takes readers through each step of the film branding marketing and promotional process Tailored specifically to low budget independent films and filmmakers Guerrilla Film Marketing offers practical and immediately implementable advice for marketing considerations across every stage of the film production process Written by leading film industry professional Robert G Barnwell Guerrilla Film Marketing teaches readers how to Master the fundamentals of guerrilla branding marketing and promotion Create an integrated marketing plan and calendar based on realistic budgets and expectations Develop internet and social media marketing campaigns including engaging studio and film websites and powerful marketing centric IMDb listings Assemble behind the scenes pictures videos and documentaries Produce marketing materials such as key art posters film teasers trailers and electronic press kits aka EPKs and Maximize the marketing impact of events such as test screenings premiers film festivals and industry award ceremonies Guerrilla Film Marketing is filled with dozens of step by step instructions checklists tools a glossary templates and other resources A downloadable eResource also includes a sample marketing plan and audit a test screening questionnaire and more Guerilla Film Makers Movie Blueprint Chris Jones,2003-06-20 Central to The Guerilla Film Makers Movie Blueprint are flow charts crystal clear diagrams detailing every single thing no matter how small that needs to be done to make your

film This visual approach to the filmmaking process ensures that new and established filmmakers get an instant overview of each and every discipline Backing up the diagrams are copious notes humorous in tone yet broad and deep in content Wherever possible the text is broken apart into box outs hot tips and sub diagrams This book is entertaining irreverent and never less than painfully practical The Guerilla Film Makers Movie Blueprint will have its own dedicated website where readers can download the tools forms software and artwork detailed in the book Jones s latest endeavor is packed with over a decade s worth of experience know how and insider tips A must read for every budding filmmaker *Federal Register*

,2012-10 **43 Way\$ to Finance Your Feature Film** John W. Cones,1995 In covering the scope of film financing Cones ranges from a discussion of studio based independent production company methods to an examination of lender financing without distributor contracts to a detailed analysis of active and passive investor vehicles and foreign tax shelters and incentives **Supplement to the Code of Federal Regulations of the United States of America** ,1946

International Documentary ,2005 NCAA enforcement program United States. Congress. House. Committee on Interstate and Foreign Commerce. Subcommittee on Oversight and Investigations,1978 **The Pocket Lawyer for Filmmakers** Thomas A. Crowell,2012-10-02 You have an idea you want to pitch to a production company how do you safeguard your concept There s a painting in the background of your independent film is it necessary to clear the rights The screenplay you and a friend wrote gets optioned how do you split the proceeds fairly How do you get a script to popular Hollywood actors or deal with their agents Find quick answers to these and hundreds of other questions in The Pocket Lawyer for Film and Video the next best thing to having an entertainment attorney at your beck and call Written by a TV producer turned entertainment lawyer this no nonsense reference provides fast answers in plain English no law degree required The Pocket Lawyer is designed to help producers reduce legal costs by providing the vital information needed to make informed decisions on the legal aspects of film video and TV productions Film and video production is a litigation lighting rod actors get hurt copyrights are infringed and contracts are broken Big budget producers have lawyers on retainer but many independent filmmakers are left legally exposed Arm yourself with the practical advice in this book You will not only avoid common pitfalls but become empowered in your daily work Too many otherwise competent producers turn over every aspect of the deal negotiations to their lawyers and agents This book explains the principal deals common to every production putting producers back in the co pilot seat with their representatives The format is carefully designed for quick reference so you get the answers you need fast Features include Clause Companion explains the meaning and impact of typical contract clauses taking the headache out of reading them F A Qs instantly answers the most commonly asked legal questions Warnings alerts you to critical areas and common mistakes Pro Tips advice on unions escrow accounts etc for producers who want to distribute their video widely Vera Miles Christopher McKittrick,2025-03-25 Captivating talented and beautiful Vera Miles was destined for fame Within a few years of making her way to Hollywood in 1949 she starred in

such films as *The Rose Bowl Story* 1952 *Tarzan's Hidden Jungle* 1955 and *Wichita* 1955 Her frequent television performances so enthralled Alfred Hitchcock that he chose her to be Grace Kelly's successor for roles in *The Wrong Man* 1956 and the iconic film *Psycho* 1960 She also starred in John Ford's *The Searchers* 1956 and *The Man Who Shot Liberty Valance* 1962 Miles's illustrious film and television career spanned nearly fifty years in Hollywood and yet she is still considered one of the most unsung film actresses of her era

Vera Miles: The Hitchcock Blonde Who Got Away is the first full length biography of the talented performer's life and extensive body of work Integrating historical interviews and archival materials author Christopher McKittrick reveals the struggles Miles faced as a working mother in the 1950s and 1960s and why she was compelled to step away from the lead role in *Vertigo* a choice that irrevocably sundered her relationship with Hitchcock Yet Miles would go on to appear in nearly two hundred television shows including *The Twilight Zone* *The Fugitive* *Ironside* and *The Virginian* as well as numerous Disney films She would work with some of the most talented actors in Hollywood John Wayne Bob Hope and James Stewart among them and would receive a star on the Hollywood Walk of Fame By highlighting Miles as the lead in her own story McKittrick amplifies the voice of this remarkable and prolific actress who was far more than just a footnote in Hitchcock's film legacy

Hollywood and the Law Paul McDonald, Emily Carman, Eric Hoyt, Philip Drake, 2017-10-07 Since the earliest days of cinema the law has influenced the conditions in which Hollywood films are made sold circulated or presented from the talent contracts that enable a film to go into production to the copyright laws that govern its distribution and the censorship laws that may block exhibition Equally Hollywood has left its own impression on the American legal system by lobbying to expand the duration of copyright providing a highly visible stage for contract disputes and representing the legal system on screen In this comprehensive collection international experts offer chapters on key topics including copyright trademark piracy antitrust censorship international exhibition contracts labour and tax Drawing on historical and contemporary case studies *Hollywood and the Law* provides readers with a wide range of perspectives on how legal frameworks shape the culture and commerce of popular film

The Biz Schuyler M. Moore, 2000 Today's film industry is a legal Raising financing Business structuring Securities laws Budgeting essentials Dealing with the guilds Loans Completion guarantees The legal Calculating net profits Film industry accounting practices Copyright publicity Screen credits Talent demands Litigation problems Bankruptcy Taxation of film companies The Internet distribution of film much more *The Biz* also includes a dozen useful sample forms agreements

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