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# Merchant Banking

Principles and Practice

H.R. Machiraju













# **Merchant Banking Principles And Practice**

**University of Georgia** 

#### **Merchant Banking Principles And Practice:**

Merchant Banking: Principles and Practice Machiraju H R,1998 Merchant Banking Machraju H R,1997 Merchant Banking, Principles And Practice H. R. Machiraju, 2007 The Book Presents A Comprehensive And Updated Version Of The Functions Merchant Bankers Can Undertake The Mandated Functions Public Issue Buy Back And Public Offer And Related Aspects Of Takeover Have Received Special Attention This Edition Has New Chapters On Buy Back And Mergers Acquisitions And Takeovers Almost All Chapters Have Additional Material Covering The Developments In Terms Of Sebi And Rbi Guidelines And Regulations And Government Policy And Legislation NISM's Merchant Banking - Provides a basic understanding of capital market functions, the processes involved in various functions of registered Merchant Bankers and the regulatory environment NISM (An Educational Initiative of SEBI),2023-07-24 This book covers all important topics of the functioning of merchant bankers This book also covers knowledge competencies related to understanding the financial structure in India and the importance of the different rules and regulations governing the Indian securities market The coverage of the book is as follows Basic understanding of the Indian securities markets Various terminologies used in the issue management process The process of issue management and underwriting general obligations and due diligence to be taken care of during the issue management process The role of merchant bankers in acquisitions takeovers buyback of securities disinvestment etc This book will be handy for all those who want to learn about the various functional aspect of Merchant Bankers It will also be helpful for the following persons involved in or dealing with The investors issuers or clients of intermediaries Assets or funds of investors or clients Redressal of investor grievances Activities have a bearing on operational risk Maintain books and records pertaining to the above activities The Present Publication is the May 2023 workbook version published exclusively by Taxmann for NISM Certification Examination IX Merchant Banking The contents of the book are as follows Introduction to Capital Market Introduction to the Merchant Banking Registration Code of Conduct General Obligations of Merchant Bankers in India Issue Management Important Terms Issue Management Process and Underwriting Issue Management General Obligations of Merchant Bankers and Due Diligence Other Merchant Banking Activities Mergers Acquisitions Takeovers Other Merchant Banking Activities Disinvestment Buyback of Equity Shares

Bulletin University of Georgia, 1928 Providence Magazine , 1924 Management Of New Issue Services
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