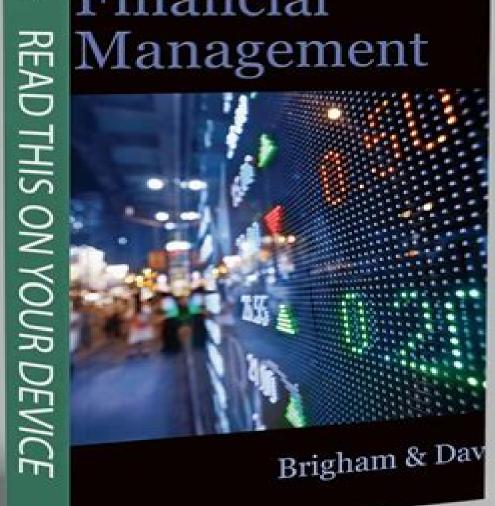
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peneliti sebelumnya yang berkaitan dengan model perencanaan keuangan Dengan mengikuti langkah langkah yang diuraikan dalam buku ini pembaca diharapkan dapat membuat keputusan keuangan yang tepat mengelola utang secara bijak serta mempersiapkan masa depan dengan lebih tenang dan terencana Buku ini juga dilengkapi dengan literasi keuangan tentang perencanaan keuangan yang dapat diterapkan dalam kehidupan sehari hari sehingga memudahkan pembaca dalam memahami dan mengaplikasikan konsep konsep yang disampaikan Kami berharap buku ini dapat menjadi mitra terbaik bagi pembaca dalam merencanakan dan mengelola keuangan yang lebih baik Selamat membaca dan semoga perjalanan menuju kesejahteraan semakin terarah dan bermakna **Equity Carve-outs** Jörg Endres, 2002-04-08 Inhaltsangabe Abstract As especially in the 1990s corporations today still reconsider their organisational and ownership structures to become more competitive and profitable Corporate restructuring however is not a value creating mechanism per se but it can enhance corporate flexibility and focus the company on its main line of business During a restructuring process the parent firm has several options and choosing the right one in order to be successful is probably one of the most challenging tasks for the management Options can be utilised to reduce ownership through a Carve out or eliminate involvement in a Spin off or Asset Sell off A rather unknown form the Tracking Stock will also be mentioned and explained They all added a new dimension to the corporate landscape Typically the corporation s aims of restructuring are to create shareholder value In the last two decades the tendency was to strengthen the focus on its core businesses and becoming more and more a pure player in its extreme form The potential of divestiture activities during the next years will still be very high if one imagines that only in Germany the 30 DAX companies own around 4 500 subsidiaries One particularly interesting alteration of firm boundaries involves a parent firm partially divesting its ownership stake in a subsidiary via an Equity Carve out Equity Carve outs have become widely known tools for corporations that shed divisions which are no longer part of their core business Especially during the last years high growth segments with tremendous potential could be unlocked through this form of divestiture One of the main advantages for the parent is that it can still benefit from the growth of its subsidiary by selling only a portion of the new entity in an IPO Furthermore the subsidiary can gain new resources through a capital increase and operate independently Chapter two will first give an insight about the effect of diversification on firm value and then discuss various forms of restructuring such as Spin offs Equity Carve outs and Tracking stocks The aforementioned Equity Carve out is then taken into closer consideration in chapter three which discusses why and under which circumstances and motives companies may utilise this form Thereafter chapter four shows the reader how to implement an Equity Carve out Emphasis will lie on the IPO process the legal tax and accounting issues for various countries as well as on the **Intermediate Futures And** Options: An Active Learning Approach Cheng Few Lee, John C Lee, Alice C Lee, 2023-10-16 Futures and Options are concerned with the valuation of derivatives and their application to hedging and speculating investments This book contains 22 chapters and is divided into five parts Part I contains an overview including a general introduction as well as an

introduction to futures options swaps and valuation theories Part II Forwards and Futures discusses futures valuation the futures market hedging strategies and various types of futures Part III Option Theories and Applications includes both the basic and advanced valuation of options and option strategies in addition to index and currency options Part IV Advanced Analyses of Options takes a look at higher level strategies used to quantitatively approach the analysis of options Part V Special Topics of Options and Futures covers the applications of more obscure and alternative methods in derivatives as well as the derivation of the Black Scholes Option Pricing Model This book applies an active interdisciplinary approach to presenting the material in other words three projects involving the use of real world financial data on derivative in addition to homework assignments are made available for students in this book **Intermediate Financial Management** Eugene F. Brigham, Louis C Gapenski, Ph.D., Associate Professor Michael C Ehrhardt, PH.D., 1999 Intermediate Financial Management Eugene F. Brigham, Phillip R. Daves, 2001-10 Comprehensive text with enough background material to reinforce earlier courses in corporate finance and enough advanced material to stimulate the most advanced student The predominant strengths of clarity current coverage and friendliness to students and instructors continues in this new edition Some of the areas where coverage has been expanded include corporate valuation value based management cash flow and newly updated material on real options The instructor's resources enable outstanding classroom presentations and learning management: principles and practices Dr. Dhanraj Patil, 2025-05-13 Financial Management Principles and Practices is an academic text that offers a comprehensive examination of financial decision making processes within modern business enterprises It is primarily intended for students pursuing courses in commerce finance and management as well as scholars and practitioners seeking a deeper understanding of financial principles and practices. The book is systematically divided into eight chapters beginning with an introduction to the fundamental nature scope and objectives of financial management It then explores critical domains such as financial planning and control capital structure investment appraisal working capital management and dividend decisions A distinctive feature of the book is its focus on the regulatory environment the functioning of financial markets and institutions and the influence of foreign investment particularly within the Indian context Recognising the dynamism of the financial landscape the text also incorporates emerging trends including the integration of technology in financial decision making ethical and sustainability considerations global financial practices and the role of big data analytics These contemporary inclusions enhance the academic and practical relevance of the book Each chapter is underpinned by theoretical rigour and is complemented by examples and analytical insights to foster conceptual clarity The structured format and chapter end review questions are designed to support academic learning and examination preparation Subject Guide to Children's Books in Print 1997 Bowker Editorial Staff, R R Bowker Publishing, 1996-09 **Forthcoming**

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