



# Quick Analysis Financial Reports

The collection of reports included in this document is based on the sample client data that has been transferred from CSA for the FACS01 Sample Client, with FACS02 and FACS03 set up as industry peers, as outlined in the *Financial Analysis CS Getting Started* guide. The provided reports include two-year comparison reports, five-year trend analysis reports, industry and group comparison reports, definitions, of categories, and ratio formulas.

## Liberty Medical Group Balance Sheet - Two-Year Comparison

|                                    | 2008               | 2007               | \$ Variance     | % Variance   |
|------------------------------------|--------------------|--------------------|-----------------|--------------|
| <b>Assets</b>                      |                    |                    |                 |              |
| Cash & Equivalents                 | \$336,818          | \$319,978          | \$16,840        | 5.3%         |
| Trade Accounts Receivable          | \$134,569          | \$127,841          | \$6,728         | 5.3%         |
| Inventory                          | \$12,985           | \$13,657           | -\$672          | -4.9%        |
| Other Current Assets               | \$98,323           | \$94,325           | \$3,998         | 4.2%         |
| <b>Total Current Assets</b>        | <b>\$582,695</b>   | <b>\$555,801</b>   | <b>\$26,894</b> | <b>4.8%</b>  |
| Long-Term Investments              | \$81,197           | \$77,137           | \$4,060         | 5.3%         |
| Net Fixed Assets                   | \$412,458          | \$383,750          | \$28,708        | 7.5%         |
| Intangible Assets                  | \$61,874           | \$58,780           | \$3,094         | 5.3%         |
| Other Non-Current Assets           | \$78,390           | \$74,471           | \$3,919         | 5.3%         |
| <b>Total Assets</b>                | <b>\$1,216,614</b> | <b>\$1,149,939</b> | <b>\$66,675</b> | <b>5.8%</b>  |
| <b>Liabilities</b>                 |                    |                    |                 |              |
| Accounts Payable                   | \$42,787           | \$32,658           | \$10,129        | 31.0%        |
| Notes Payable                      | \$88,247           | \$83,835           | \$4,412         | 5.3%         |
| Accrued Liabilities                | \$532,506          | \$530,190          | \$2,316         | 0.4%         |
| Income Taxes Payable               | \$10,014           | \$9,115            | \$899           | 9.9%         |
| Current Portion of Long-Term Debt  | \$111,238          | \$115,676          | -\$4,438        | -3.8%        |
| <b>Total Current Liabilities</b>   | <b>\$784,792</b>   | <b>\$771,474</b>   | <b>\$13,318</b> | <b>1.7%</b>  |
| Long-Term Debt                     | \$281,809          | \$263,352          | \$18,457        | 7.0%         |
| Other Long-Term Liabilities        | \$55,000           | \$36,000           | \$19,000        | 52.8%        |
| <b>Total Long-Term Liabilities</b> | <b>\$336,809</b>   | <b>\$299,352</b>   | <b>\$37,457</b> | <b>12.5%</b> |
| <b>Total Liabilities</b>           | <b>\$1,121,601</b> | <b>\$1,070,826</b> | <b>\$50,775</b> | <b>4.7%</b>  |

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