DUE DILIGENCE REPORT

DUE DILIGENCE REPORT: It is a report that shows the complete comprehensive analysis of anything before its execution

Pre Merger and Acquisition Deal



Here acquirer has not made M&A Decision. Two steps involved here:

- M&A Strategy: Corporate wide strategy are drafted by reviewing portfolio.
- Target Screening: Choose from portfolios & selects few companies

Post Announcement M&A Deal



Two steps in Post Announcement includes:

- Integration / Separation Planning:
 Plan to bring whole organization together comes into being
- Integration / Separation Execution :
 Above plans are executed.

Pre Announcement M&A Deal



Various Steps being conducted in this stage includes :

- o Due Diligence and Evaluation
- Finance
- Administration
- Legal Aspects
- Human Resource
- o Accounting
- o Taxation
- Operations
- o Intellectual Property
- Customer
- Technology
- Environment
- o Strategic

e Finance Management

Financial Due Diligence Report

Ying Liu



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