

Ticker: HD

Sector: Consumer Services

Industry: Home Improvement Chains

Recommendation: BUY

Pricing

Closing Price \$30.70 (10/15/2010)

52-wk High \$37.03 (10/15/2010)

52-wk Low \$24.47 (10/15/2010)

Market Data

Market Cap 50.9B

Trading Vol. (3m) 14.9M

Total Assets 40.9B

Total Liabilities 21.5B

Valuation

EPS (ttm) 1.75

P/E (ttm) 17.73

P/S (ttm) 0.76

P/B 2.64

Profitability & Effectiveness

ROA 6.72

ROI (5yr avg) 12.36

ROE (5yr avg) 18.36

Profit Margin 5.41

Oper Margin 9.25

Dividend 0.95

Yield (5yr avg) 2.7%

Analyst: Ali Rife

Email: anrbcd@mail.missouri.edu



RECOMMENDATION: BUY

The home improvement industry was hit hard through the recession starting in 2007. As consumers lost their jobs and economic uncertainty loomed, investment in home remodeling and building was significantly reduced. Fortunately, this year Home Depot's revenues have started to go up reflecting an overall positive outlook not only for the company, but for the economy as well. As unemployment begins to decrease and confidence continues to rise, revenue growth will come both domestically and internationally. HD's strong leadership, advanced strategies, and sound financials ensure that this company has a successful future ahead. In addition, DCF calculations suggest the stock is currently undervalued. Therefore, this stock is recommended as a buy for the portfolio.

COMPANY DESCRIPTION¹

The Home Depot was founded in 1978 in Atlanta, Georgia by Bernie Marcus and Arthur Blank with the fundamental purpose to change consumers' perspectives about how they could care for and improve their homes.

¹ http://corporate.homedepot.com/en_US/Corporate/Public_Relations/Online_Press_Kit/Docs/Corp_Financial_Overview.pdf

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Financial Disclosure Reports of Members of the U.S. House of Representatives of the ... Congress from ... Submitted to the Clerk of the House Pursuant to 2 U.S.C. [section] 703(a). United States. Congress. House,1998 **Reports of Cases Decided in the Appellate Division of the Supreme Court of the State of New York** New York (State). Supreme Court. Appellate Division,Marcus Tullius Hun,Jerome B. Fisher,Austin B. Griffin,Edward Jordan Dimock,Louis J. Rezzemini,Leland F. Coss,James M. Flavin,1997 Confirmation Hearings on Federal Appointments United States. Congress. Senate. Committee on the Judiciary,2013 **Reports of cases decided in the Appellate Division of the Supreme Court of the state of New York** ,1997 Financial Disclosure Reports of Members of the U.S. House of Representatives for the Period Between January 1, 2008 and December 31, 2008 United States. Congress House,2009 **Constructing Private Governance** Graeme Auld,2014-01-01 Recent decades have witnessed the rise of social and environmental certification programs that are intended to promote responsible business practices Consumers now encounter organic or fair trade labels on a variety of products implying such desirable benefits as improved environmental conditions or more equitable market transactions But what do we know about the origins and development of the organizations behind these labels This book examines forest coffee and fishery certification programs to reveal how the early decisions of programs on governance and standards affect the path along which individual programs evolve and the variety and number of programs across sectors *Doing Good* Adonis E. Hoffman Esq,2010-10 Society expects corporations to play by a new set of rules today Customers shareholders and investors have come to demand greater accountability ethics and responsibility from business We also want companies to help protect the environment build roads fight corruption advance human rights support the arts contribute to local communities compete globally and create shareholder value at the same time In short we want corporations to do well and to do good even during a challenging economy In the aftermath of ethics scandals and the largest oil spill in history this mandate has never been stronger *Doing Good* lays out 55 key rules business leaders can follow to prove responsibility and improve their company s reputation recognizing the intense scrutiny coming from consumers policymakers and the media Chapter by chapter *Doing Good* makes a clear case for a new standard of corporate responsibility especially for large publicly traded companies who have more opportunities and resources Seasoned with practical common sense advice from notable business and political leaders and a survey of best practices from leading companies *Doing Good* challenges today s corporations to help build a better humanity It covers governance ethics philanthropy diversity customer relations globalism privacy and more *Doing Good* is a must read for anyone who cares about the increasingly important role of business in our society 107-2 *Hearings: Confirmation Hearings on Federal Appointments, S. Hrg. 107-584, Part 4, May 9, May 23, June 13, June 27, and July 23, 2002, ** ,2003 **The Apparel Industry and Codes of Conduct** United States. Bureau of International Labor Affairs,1996 The apparel industry and codes of conduct : a solution to the international child labor

problem? ,1996 **By the Sweat and Toil of Children: The apparel industry and codes of conduct: A solution to the international child labor problem?** ,1994 Financial Disclosure Reports of Members of the U.S. House of Representatives for the Period Between January 1, 1998 and December 31, 1998 United States. Congress House,1999

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Veterans Administration Publications Index United States. Veterans Administration,1989 Show Me the Money! ,2002 The Apparel Industry and Codes of Conduct Sonia A. Rosen, Maureen Jaffe, Jorge Perez-Lopez, 1997-08 Focuses on the use of child labor in the production of apparel for the U S market Reviews the extent to which U S apparel importers have established are implementing codes of conduct or other business guidelines prohibiting the use of child labor in the clothing they sell Appendices list the companies surveyed sites visited provides a sample of the company questionnaire details codes of conduct provided by the companies surveyed includes tables of U S apparel imports by region country 1985 1995 Contains the complete text of the ILO Convention 138 Graphs charts tables Virginia Reports ,1904 **Department of Veterans Affairs Publications Index** United States. Department of Veterans Affairs. Publications Service, **CyRM** David X Martin,2021-04-11 Is your enterprise s strategy for cybersecurity just crossing its fingers and hoping nothing bad ever happens If so you re not alone Getting cybersecurity right is all too often an afterthought for Fortune 500 firms bolted on and hopefully creating a secure environment We all know this approach doesn t work but what should a smart enterprise do to stay safe Today cybersecurity is no longer just a tech issue In reality it never was It s a management issue a leadership issue a strategy issue It s a must have right a survival issue Business leaders and IT managers alike need a new paradigm to work together and succeed After years of distinguished work as a corporate executive board member author consultant and expert witness in the field of risk management and cybersecurity David X Martin is THE pioneering thought leader in the new field of CyRMSM Martin has created an entirely new paradigm that approaches security as a business problem and aligns it with business needs He is the go to guy on this vitally important issue In this new book Martin shares his experience and expertise to help you navigate today s dangerous cybersecurity terrain and take proactive steps to prepare your company and yourself to survive thrive and keep your data and your reputation secure **Financial Disclosure Reports of Members of The U.S. House of Representatives, (Volume 3 of 4), July 24, 2006, 109-2 House Document No 109-128** ,2006

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