

Robert Smith

Certified Public Accountant IV

PERSONAL STATEMENT

Certified Public Accountant IV with 28 plus years of experience in accounting, management, and finance in the insurance, healthcare, manufacturing, retail and real estate sectors. Extensive management and supervisory experience in all areas of accounting including GL, A/P, A/R, Payroll, Budgeting, Financial Reporting, Audit & Tax. Excellent communication and interpersonal skills enhanced through experience working with individuals of diverse ages, cultures, and backgrounds.

WORK EXPERIENCE

Certified Public Accountant IV

Financial Advisory Services, LLC - 2000 - Present

Responsibilities:

- Providing accounting, tax, business planning and analysis services for small businesses and individuals.
- Finding the recording issues in the accounting system of an insurance brokerage firm, saving the company approximately \$50,000 in taxes.
- Providing strategic planning for the owner during the possible sale of the company.
- Serving a multi-year engagement as a CFO for a medical group. Early in the engagement discovered close to \$1,000,000 in unaccounted for funds.
- Working with insurance companies and law enforcement, recovering most of the loss through insurance claims.
- Restructuring the finance department of the medical group, including new staff.
- Providing the strategic financial advice for a computer programming company as it dealt with investors and the internal revenue service.

Certified Public Accountant

South Carolina Heart Center - 1992 - 2000

Responsibilities:

- Maintained general ledger of various clients in diversified industries.
- Prepared bank reconciliations, sales tax reconciliations, payroll reconciliations, credit card reconciliation, amortization and depreciation schedule and other accounts reconciliation.
- Adjusted and closed the fiscal year end books.
- Prepared various schedules of the balance sheet and income statement account for analysis.
- Prepared the variance analysis on expense accounts.
- Prepared quarterly and year-end financial statements, cash flows and budget reports.
- Checked that financial reports and records are accurate and reliable.

CONTACT DETAILS

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info@qwikresume.com
www.qwikresume.com

SKILLS

Audit And Risk
Assessment, Accounting
And Financial Reporting
And Analysis, Tax
Compliance, Budgeting
And Forecasting,
Financial Management,
Controllershship And
Decision Support,
Business Analysis And
Management, Human
Resource Management,
Performance
Management, Project
Management, MS Word,
Powerpoint And Excel,
Quickbooks

LANGUAGES

English (Native)
French (Professional)
Spanish (Professional)

INTERESTS

Climbing
Snowboarding
Cooking
Reading

REFERENCES

Reference - 1 (Company
Name)
Reference - 2 (Company
Name)

Keller Williams Mca Accounting Assessment Answer Key

Annelies Wilder-Smith



Keller Williams Mca Accounting Assessment Answer Key:

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