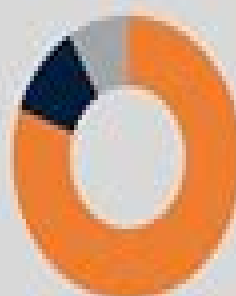


2019-2026,
the Feed Grade Valine market
will

ACCELERATE

at a CAGR of

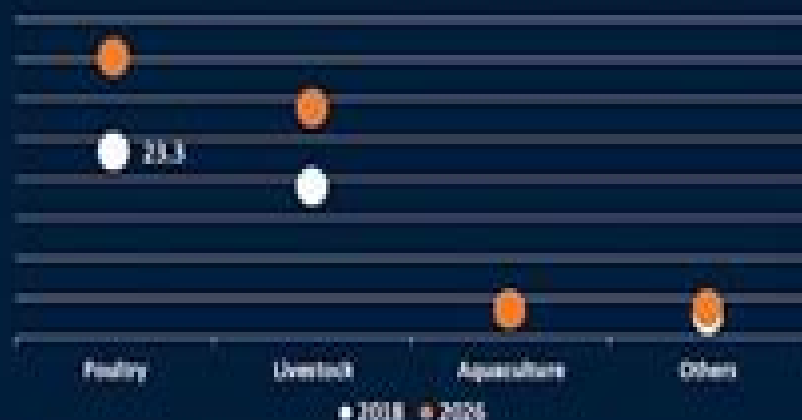
4.8%



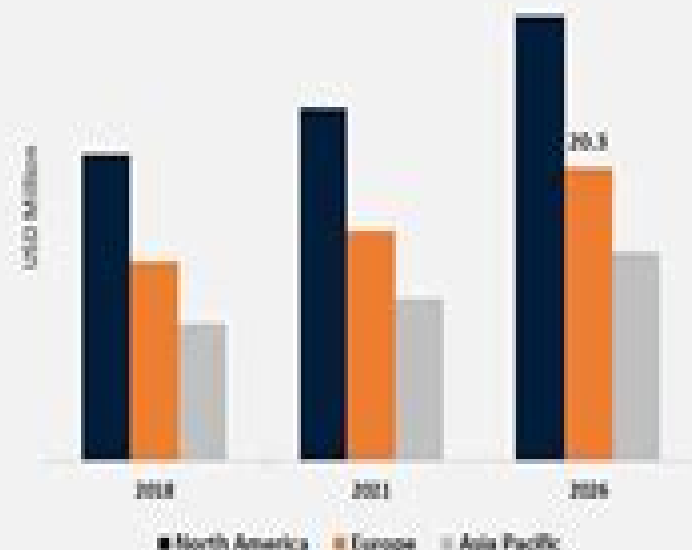
80.5%

of the
market share is
held by L-type
Valine

Environmental changes, growing awareness, continuous developments and government provisions are the key factors contributing to the CAGR of the forecasted period



- Poultry segment dominated the market in 2018
- Livestock is likely to register a CAGR of 5.3% during 2019-2026
- Aquaculture, because it is new, has a very small share of market



- Asia-Pacific continues to grow at a CAGR of 5.3% due to the abundance of livestock in the region. However, factors such as high costs, limited accessibility in developing countries are some of the major restraints in the market.
- Europe is anticipated to hold 26.3% of market share by year 2026. Continuous advancements and launch of improved feeds support the overall market growth
- The North America market is expected to remain at a constant CAGR of 30.9%

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