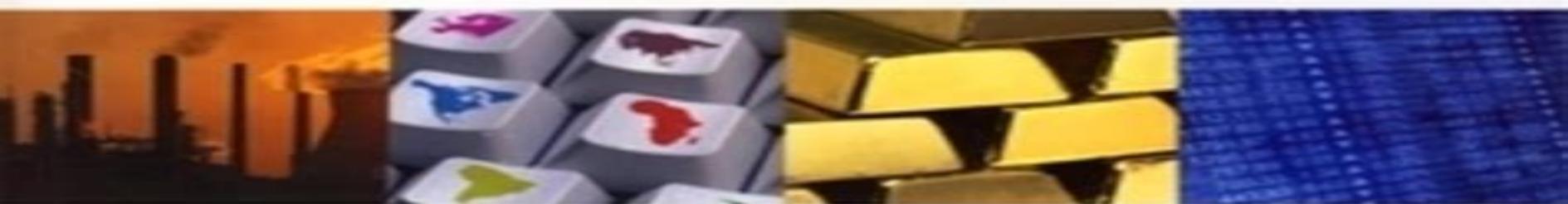


Caroline Bertin Delacour

# Les fonds souverains



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**Caroline Delacour**

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Au sommaire Diversité des fonds souverains Caractéristiques Ressources Objectifs Stratégie Investissements Cadre institutionnel Autres institutions financières Enjeux économiques et stratégiques Puissance financière Incidences sur l'économie mondiale Souveraineté Motivations stratégiques Rôles protectionnistes Cadre juridique international Mesures nationales de protection Autres instruments juridiques Dangers du protectionnisme Bonnes pratiques Code de conduite Risques/capitalisme Quelques fonds importants Abu Dhabi Norvège Singapour Chine

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*Géopolitique des Fonds Souverains. Protection des avoirs ou développement économique* Renaud Bouchard, 2019 Le concept critique de fonds souverains présente aujourd'hui plus que jamais un potentiel de bouleversement et de transformation économique stratégique et financier à l'échelle mondiale Les fonds souverains sont de plus en plus assimilés à la logique capitaliste du développement économique du pouvoir financier et de la souveraineté inscrivant dans une nouvelle géopolitique Les fonds souverains ont progressivement remplacé la géopolitique par la géoéconomie la géostratégie

ostrat gie et la g ofinance car la puissance de la souverainet de l tat est toute enti re guid e parall lement ou en compl ment de son volet diplomatique strat gique et militaire par la recherche l obtention et le maintien par tous les moyens d une position privil gi e sur les march s financiers strat giques ainsi que dans les zones d investissement et les couloirs conomiques Au del de l economie du d veloppement aujourd hui caract ris e par la pr sence des fonds souverains l objectif est d sormais de relier le vaste continent eurasien afin de remettre la Russie et la Chine jusqu alors situ es la p riph rie de l Europe mais aussi le Moyen Orient l Afrique l Am rique latine et l Asie au centre d une nouvelle constellation Les fonds souverains les nouvelles Routes de la Soie et l int gration eurasienne offrent la Russie et la Chine l occasion de s attaquer cette d pendance excessive de l Ouest en utilisant l outil que repr sentent les fonds souverains pour renforcer leur influence en Europe en Chine en Afrique et en Am rique latine en m me temps que de plus en plus de pays se dotent de cet outil pour acc l rer leur d veloppement conomique ou s en servent pour entrer de plain pied dans les nouveaux domaines technologiques scientifiques conomiques financiers du XXIe si cle La mont e en puissance des fonds souverains modifie le paysage strat gique aux niveaux mondial et r gional La mani re dont les tats d finiront et r pondront aux nouveaux d fis pos s par cette situation nouvelle qui m le extraction transformation usage et investissement des richesses tir es ou non de la transformation conomique et financi re des ressources naturelles sera cruciale pour les relations internationales des prochaines d cennies Cette th se s appuie sur les concepts r alistes et rationalistes existants en mati re d quilibres de mouvement d ententes de probl mes d engagements et d informations asym triques afin d laborer des explications sur la fa on dont les tats dot s de fonds souverains agissent dans un contexte g opolitique et impactent de ce fait l conomie mondiale Plus pr cis ment la th se explore le r le que diff rents types d incertitude jouent dans des situations d quilibres g opolitiques instables Une attention particuli re est accord e la nature des actions des fonds souverains des pays mergents l quilibre des forces et leur impact sur l conomie mondiale Ces concepts sont analys s et illustr s dans le cadre de la d mondialisation remondialisation Tout en effectuant une valuation parall le des interactions g opolitiques avec d autres acteurs pays strat gies et tendances significatifs la th se montre que les fonds souverains sont l outil ultime permettant de d terminer de nouvelles configurations de s quancement temporel et de nouvelles transformations ou mutations conomiques la lumi re des enjeux g oconomiques comme des pr visions g ofinanci res et g opolitiques du XXIe si cle

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