Administration Co.

- 24. All of the following factors are considered by U.S. settined regulators except for
 - Marchet charte
 - Potential adverse competitive offices.
 - is: Barriage to anticy
 - d. Purchase price paid for the target from
 - e. Efficiencies created by the combination
 - Assessment 126
- 25. The Nathamin-Online ball in intended to achieve which of the following:
 - Auditur independence
 - Corporate responsibility
 - e. begreered floars tel dischouse
 - Ingressed penalties for fraudulent behavior
 - e: All of the above

Assessed El-

Case Study Short Erroy Examination Questions

End of Chapter Case Study Regulators Approve Marger of American and US Airways to Create Largest Global Carrier

Case Study Objectives: To Illustrate

- The role of negalitory agencies in mergers and acquisitions.
- How decisions by regulators impact industry structure
- Common ways in which regulators and acquirers reach compromise.

After mentile of settincks and delays, the imager of American Airlines and US Airways to create the largest global air carrier became a reality on December 9, 2013, after the airlines tracked a settlement with the Jostice Department 2 weeks before a solvehiled trial date. The settlement analited American to increase with US Airways, This pumper was the connectment of its plan to leave the protection of Chapter 11 of the US Buskroptey Code, which allows a debter to come payments to engliture while it country a spenjamination plan. A trivally of negetiation with the deliver's requestial-backets, the plan, if approved by the bankroptey indige, condition the deliver to leave bankroptey.

American's energie with US Alevays prosted a third major global parties that can sempete with United Airlines and Delta Airlines, which completed their even morgon in recent years. The new airline will be 2% larger than United Continental Buildings in terms of traffic, the market of miles flows by paying provingers worklybids. This transaction will determine the industry structure for years to come by learning only a relative bandled of airlines to commit ment democratic and international flights. The expectation is that industry insulty will be more internet since all major carriers are more effective competitions. This, in turn, will resolve the international structure industry industry and face international social industry industry.

What is perhaps most susprising about the Pastice Department's intersection is its timing. Having known about the proposed marger for menths, it waited until just a fire days before American's recognitional the protonial by the bankruptcy count's judge to the its lemnal. Most observers twist usually by american exprise. The American-Uf Airways tic up is the feath maps marger in the Uff airline industry since 2008, when Dalia bioaght bioaghtward airlines. United and Continuental marged in 2016, and Scotleway Airlines beneath thought by

Manual Answer Corporate Acquisitions And Reorganizations

Karin Nielsen-Saines

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