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AMENDED AND RESTATED APPLICABLE PRICING SUPPLEMENT (PREFERENCE SHARES)

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**INVESTEC BANK (MAURITIUS) LIMITED**

*(Incorporated in the Republic of Mauritius with limited liability under business registration number 5752/3362)*

**Issue of ZAR454,633,600 Redeemable Programme Preference Shares  
Under its ZAR6,000,000,000 Medium Term Note and Preference Share Programme**

With effect from the Amendment Date, being 28 July 2023, this document constitutes the Amended and Restated Applicable Pricing Supplement (Preference Shares) relating to the issue of Redeemable Programme Preference Shares described herein in accordance with the Issuer's Memorandum of Incorporation. Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the "**Programme Preference Share Terms and Conditions**") set forth under the section headed "*Programme Preference Share Terms and Conditions*", as updated and amended from time to time. This Amended and Restated Pricing Supplement must be read in conjunction with the Programme Preference Share Terms and Conditions. To the extent that there is any conflict or inconsistency between the contents of this Amended and Restated Pricing Supplement and the Programme Preference Share Terms and Conditions, the provisions of this Amended and Restated Pricing Supplement shall prevail.

**PARTIES**

1. Issuer	Investec Bank (Mauritius) Limited 6th Floor, Dias Pier Building, Le Caudan Waterfront, Caudan, Port Louis, Mauritius
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3. If non-syndicated, Dealer(s)	Investec Bank Limited
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12. Class of Programme Preference Shares	DMRP5
13. Status of Programme Preference Shares	No par value, Redeemable Cumulative Non-Participating Unsecured Listed
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**The Waterlow Stock Exchange Yearbook**, 2008 Annual Report South Africa. Government Employees Pension Fund, 2006 **Treasury Annual Report for the Financial Year ...** Swaziland. Treasury, 1991 Annual Report Sappi (Firm), 2003 Commercial Law Reports 1999, 2012 **Botswana Investment and Business Guide Volume 1 Strategic and Practical Information** IBP, Inc., 2015-09-11 Botswana Investment and Business Guide Volume 1 Strategic and Practical Information

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