

SMU - 1Q'23	Actual	Consensus	Δ	Beat/Miss
Revenues	4,085	4,120	(0.8%)	Miss
DRAM	2,829	3,022	(6.4%)	Miss
NAND	1,103	1,051	5.0%	Beat
Gross Profit	934	1,008	(7.3%)	Miss
Gross Margin	22.9%	24.5%	(160 bps)	Miss
Operating Profit	(65)	22	(393.0%)	Miss
Operating Margin	(1.6%)	0.5%	(213 bps)	Miss
Adj. EPS	(\$0.04)	(\$0.02)	(71.4%)	Miss
Free Cash Flow	(1,528)	(1,185)	(28.9%)	Miss
Inventories	8,359	6,677	25.2%	-

SMU - 2Q'23	Guide	Consensus	Δ	Beat/Miss
Revenues	3,800	3,738	1.6%	Beat
Gross Profit	323	610	(47.0%)	Miss
Gross Margin	8.5%	16.3%	(781 bps)	Miss
Operating Profit	(622)	(342)	(82.0%)	Miss
Operating Margin	(16.4%)	(9.1%)	(723 bps)	Miss
Adj. EPS	(\$0.62)	(\$0.33)	(85.3%)	Miss

*\$ Metrics in MM except EPS

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Mu Quarterly Earnings Report

M Mosston



Mu Quarterly Earnings Report:

Quarterly Financial Report United States Manufacturing Corporations ,1947 **The Option Advisor** Bertram J. Schaeffer,1997-10-24 Acclaim for Bernie Schaeffer s expert approach to options trading Bernie Schaeffer s penchant for contrary investing is terrific and his market calls on that strategy have been excellent He shows how to apply contrary thinking and many other types of expectational analysis to option strategies All option traders should enjoy reading this book Lawrence G McMillan President McMillan Analysis Corp Author Options as a Strategic Investment and McMillan on Options A superb book that will benefit both stock and options investors It blends technical analysis fundamentals investor psychology and strategy to come up with an excellent approach to the markets A good read for the investor seeking new trading ideas in today s fast moving markets Leo Fasciocco Stock Market Columnist Investor s Business Daily A breath of fresh air for options traders Most options books are textbook in nature Schaeffer cuts right to the chase and provides solid ideas on how to use options effectively for both conservative and trading oriented investors It s innovative and fresh Get a copy Thomas J Dorsey President Dorsey Wright Associates Author Point Figure Charting When nationally renowned options expert Bernie Schaeffer talks everyone listens A Market Maven on CNBC a frequent guest on CNN and a top rated Timer Digest market timer for the past decade he has also been a featured speaker at numerous investment conferences His views on the stock market and the economy are regularly quoted in the Wall Street Journal the New York Times Barron s and Investor s Business Daily Thousands of subscribers eagerly await each issue of his Option Advisor newsletter and when he distills his decades of knowledge and experience as he does in this remarkable book savvy investors everywhere pay close attention In The Option Advisor Wealth Building Strategies Using Equity and Index Options Schaeffer offers his own carefully tested prudent and profitable strategies for trading options He begins by dispelling outdated folklore and beliefs about the options world and reveals instead how options can be used as an inexpensive leveraged vehicle for profiting from the movement in an equity With clarity and logic he explains the basic principles of options trading emphasizing in particular why options cannot be traded like stocks a very common and potentially very costly mistake Schaeffer delves into the psychology of options trading demonstrating how to distinguish between high and low expectation stocks how to measure sentiment and how to master the valued Contrary Opinion Theory for successful trading He shares his wealth building techniques for selecting the right stocks assessing risk managing your options portfolio and most important for reading market timing indicators What The Option Advisor boils down to is expert guidance on managing your money while avoiding the most common errors of options trading In a detailed section on applications Schaeffer gives you practical hands on advice on how to use a full array of real world trading strategies including quick trades aggressive trading strategies conservative approaches portfolio protection and the increasingly popular Long term Equity Anticipation Securities LEAPS With characteristic thoroughness Schaeffer also offers invaluable information on selecting an options broker opening an options

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